

7 December 2011

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

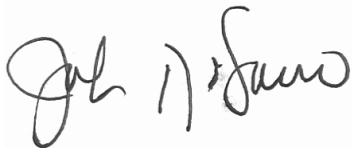
**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

FlexiGroup Limited (ABN 75 122 574 583) (“**FlexiGroup**”) has today issued 1,405,743 fully paid ordinary shares (“**Shares**”) as a result of the exercise of options and performance rights issued to executives under the FlexiGroup Long Term Incentive Plan.

In accordance with the requirements of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (“**Corporations Act**”), FlexiGroup confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, FlexiGroup has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to FlexiGroup; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



John DeLano  
CEO & Managing Director  
FlexiGroup Limited