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Transurban Re-Finances Bank Debt

Transurban announces that its subsidiary, Transurban Finance Company Pty Ltd, has signed a new \$375m syndicated bank facility (New Facility), to re-finance \$375m of debt maturing in August 2012 (Refinanced Debt).

The New Facility has two tranches, a \$215m tranche maturing in February 2015 and a \$160m tranche maturing in February 2017. The facility is being provided by Australia and New Zealand Banking Group, Bank of Nova Scotia Asia Limited, National Australia Bank, Royal Bank of Canada and Westpac Banking Corporation.

Transurban CFO, Tom Honan, said "the New Facility enhances Transurban's debt maturity profile as, apart from revolving working capital facilities, Transurban now has no senior corporate debt maturing until March 2014". Mr. Honan also noted that after new hedging comes into effect from August 2012, the New Facility will have a significantly lower interest cost than the Refinanced Debt.



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Classification

Public

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