



ASX Release

16 December 2011

MAp

SYDNEY AIRPORT TRAFFIC PERFORMANCE NOVEMBER 2011

Pax ('000s) ¹	November 2011			Year to Date		
	Nov-11	Nov-10	Growth (%)	YTD-11	YTD-10	Growth (%)
Domestic	2,042	2,101	-2.8%	21,902	22,047	-0.7%
International ²	947	930	+1.8%	10,526	10,206	+3.1%
DOC ³	7	7	-6.2%	59	96	-38.7%
Total	2,996	3,039	-1.4%	32,487	32,349	+0.4%

¹ Any adjustments to preliminary statistics will be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

MAp and Sydney Airport CEO, Ms Kerrie Mather, said, "Sydney Airport continues to see very pleasing growth in key Asian emerging markets, including China, India, Indonesia and Malaysia. In addition, Australian international outbound growth continued.

"During the month, Sydney Airport signed a partnership agreement with Destination NSW which will focus on boosting tourism, attracting new airlines and increasing airline services. The agreement signals both parties' commitment to focus airline marketing efforts with a new level of cooperation and commitment. The benefit that the partnership can provide for the airport and the NSW economy is demonstrated by Scoot Airlines' announcement that Sydney will be the airline's inaugural destination in mid-2012. We look forward to welcoming Scoot to Sydney, Australia's premier gateway, next year."

Key Points

- Total passenger traffic for November is estimated to have decreased 1.4% on the pcp, with domestic traffic estimated to be down 2.8% on the pcp and international traffic (excluding domestic on-carriage) up 1.8% on the pcp.
- Australia was the major market that grew (+4%), together with Indonesia (+20%), China (+10%), India (+8%), Malaysia (+5%) and New Zealand (+4%). Korea (-13%), Germany (-7%), the UK (-5%), Canada (-5%), France (-5%) and Japan (-4%) were the major markets that declined.
- Scoot Airlines, Singapore Airlines' new low cost subsidiary, has chosen Sydney as its inaugural destination. Scoot will commence a daily B777-200 service from Singapore in mid-2012.
- Virgin Australia will commence a daily service to Darwin from 2 April 2012.
- Thai Airways will upgauge its twice daily service to Bangkok from A340-600 aircraft to larger B747-400 aircraft between 16 January and 24 March 2012, adding approximately 15,000 seats during the period.
- Hawaiian Airlines will upgauge its daily service to Honolulu from B767-300ER aircraft to larger A330-200 aircraft from May 2012, adding approximately 23,000 seats per annum. Hawaiian now has a strong commercial partnership with Virgin Australia, enabling passengers from around Australia to connect in Sydney with Hawaiian's flight to Honolulu and beyond.

Last 12 Months Traffic Data

('000s)	2010	2011	2011	2011	2011	2011	2011	2011	2011	2011	2011	2011	Total	Total	Growth
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec 10 -	Dec 09 -	%
Dom	2,124	1,980	1,871	2,075	2,044	1,961	1,813	2,056	1,998	2,005	2,057	2,042	24,026	24,026	-0.0%
Int	1,083	1,141	902	891	956	853	875	1,030	928	977	1,027	947	11,609	11,272	+3.0%
DOC	6	5	5	3	6	4	5	5	5	7	6	7	64	108	-40.2%
Total	3,213	3,126	2,778	2,970	3,006	2,817	2,693	3,091	2,932	2,989	3,090	2,996	35,700	35,406	+0.8%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts.

Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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