

16 December 2011



Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cromwell Property Group - Notice under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 as notionally modified by ASIC Class Order 04/671

This notice is given by Cromwell Corporation Limited ABN 44 001 056 980 (**CCL**) and Cromwell Property Securities Limited ABN 11 079 147 809 (**CPSL**) as the responsible entity of the Cromwell Diversified Property Trust ARSN 102 982 598 (**CDPT**) (together, **Cromwell**) under paragraphs 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) as notionally modified by the Australian Securities and Investments Commission Class Order 04/671 (**CO 04/671**).

On 16 December 2011, Cromwell issued 45,588,235 fully paid ordinary stapled securities (**New Securities**) to Redefine Properties Limited under a placement announced to the ASX on 22 November 2011. The New Securities each consisted of a share in CCL and a unit in CDPT.

Cromwell advises that:

- (a) the New Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the New Securities being prepared;
- (b) this notice is being given under paragraphs 708A(5)(e) and 1012DA(5)(e) of the Corporations Act as notionally modified by CO 04/671;
- (c) as a disclosing entity, CPSL, as the issuer of units in CDPT, being a component security of each of the New Securities, is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, each of CCL and CPSL has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to CCL and CDPT respectively; and
 - (ii) section 674 of the Corporations Act as it applies to CCL and CDPT respectively; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act as notionally modified by CO 04/671.

Yours faithfully

CROMWELL PROPERTY GROUP

A handwritten signature in black ink, appearing to be "Daryl Wilson", written over a horizontal line.

DARYL WILSON
FINANCE DIRECTOR