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20 December 2011

The Manager
Company Announcements Platform
Australian Securities Exchange

Placement of Shares

The Company advises that it has entered into an agreement under which an investor will subscribe for a placement of 139,950,000 of ordinary shares at an issue price of $0.0028 per share to raise $391,860 for working capital purposes.

The placement of these shares will be completed when the monies are received. This is expected to be later this week. The Company will then apply for listing of the shares on the ASX and will complete a formal New Issue Announcement.

Yours faithfully

Michael Capocchi
Managing Director