

21 December 2011

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

DEC MIL GROUP – COMPLETION OF RETAIL ENTITLEMENT OFFER

On 29 November 2011 Decmil Group Limited (**DGL**) announced a fully underwritten 1-for-3 accelerated renounceable entitlement offer of new DGL ordinary shares (**New Shares**) to raise \$85 million (**Entitlement Offer**) at an offer price of \$2.05 per New Share.

The results of the institutional portion of the Entitlement Offer (**Institutional Entitlement Offer**) were announced on 2 December 2011. Of the 41.4 million New Shares to be issued through the Entitlement Offer, 30.9 million New Shares were issued in the Institutional Entitlement Offer.

DGL today advises that the retail portion of the Entitlement Offer (**Retail Entitlement Offer**) closed at 5pm (AEDT) on Friday 16 December 2011.

A total of \$12,160,383 has been received from existing shareholders for a total number of 5,931,876 shares, including applications for entitlements of 5,241,303 shares and applications for 690,573 additional shares.

GMP Securities Australia Pty Limited, as underwriter of the Entitlement Offer, has been notified and will now place the shortfall of 4,563,023 shares.

Despatch of the holding statements for the shares issued under the Retail Entitlement Offer is expected to occur on 23 December 2011.

The Board of Directors thanks all shareholders who participated in the Entitlement Offer for their continued support of the Company.

Yours faithfully



Brad Kelman
Company Secretary

Level 2, 76 Hasler Road
Osborne Park, Western Australia 6017

T: +61 8 9368 8877

F: +61 8 9368 8878

Postal Address
PO Box 1233, Osborne Park WA 6916
enquiries@decmil.com.au
www.decmilgroup.com.au

ASX DCG
ABN 35 111 210 390