



21 December 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on DFS and EES Confirm the Viability of the Lance ISR Projects".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on DFS and EES Confirm the Viability of the Lance ISR Projects
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 21 December 2011, 12.30pm AWST / 3.30pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info/ Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.