



AJ Lucas Group Limited
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22 December 2011

ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Please be advised that ANZ Bank has agreed to extend the maturity date for the Company's facilities to 31 January 2013.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Nicholas JW Swan".

Nicholas JW Swan
COMPANY SECRETARY
AJ LUCAS GROUP LIMITED