



MARKET RELEASE

23 December 2011

AJ Lucas Group Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of AJ Lucas Group Limited (the "Company") will be lifted before the commencement of trading on 28 December 2011, following receipt of announcements regarding the Company's recapitalisation.

Security Code: AJL

A handwritten signature in black ink, appearing to read 'CBM', is positioned above the name 'Cameron Bill'.

Cameron Bill
Adviser, Listings (Sydney)