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## ASX Release

ASX Code: AGI

### Ainsworth Game Technology

#### Record Date for redemption of Notes and Extension Right for Retail Investor Noteholders

The convertible notes issued by Ainsworth Game Technology Limited (AGT), which have been trading under ASX Code AGIG (Notes), are due to mature on 31 December 2011. This announcement sets out some important information with respect to the Notes.

#### 1. Extension Right for Retail Investor Noteholders

On 17 November 2011, AGT sent a letter regarding maturity of the Notes to Noteholders (a copy of which was disclosed on the ASX). The letter set out the rights of Noteholders at maturity, including details regarding an Extension Right. The letter noted that under the Trust Deed, if for whatever reason:

- (a) the Notes cease to qualify for official quotation on the ASX beyond 31 December 2011; or
- (b) AGI is of the opinion that the Notes are unlikely to qualify for, or maintain, official quotation on the ASX beyond 31 December 2011,

all of the Notes held by Retail Investor Noteholders will, unless converted, be redeemed automatically at each Note's Face Value on 3 January 2012 (being the first business day after the Maturity Date), whether or not the Retail Investor Noteholder has exercised an Extension Right.

ASX has confirmed that the Notes will maintain quotation beyond 31 December 2011. ASX expects to reinstate the quotation of the Notes on 3 January 2012. Therefore, all Retail Investor Noteholders who properly exercised an Extension Right with respect to some or all of their Notes in accordance with the requirements set out in the letter of 17 November 2011, will retain those Notes beyond 31 December 2011. A letter will be sent to Retail Investor Noteholders that properly exercised an Extension Right advising them accordingly.

#### 2. Details regarding extended Notes

Subject to the terms of the Trust Deed, the maturity date for extended Notes will be 31 December 2014.

The total number of extended Notes is 12,963,449 (77 Noteholders).

Attached to this announcement is a list of the top twenty Noteholders for the extended Notes and a distribution schedule of extended Notes, as prepared by AGI's share registry.



### 3. Record date for redemption of Notes

For those Notes over which an Extension Right has not properly been exercised, and therefore which are to be redeemed automatically on 3 January 2012 (being the first business day after 31 December 2011), the relevant record date is **30 December 2011**.

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Ends

For further information please contact:

Mr Danny Gladstone – CEO/Executive Director;

or

Mr Mark Ludski – CFO/Company Secretary

Ainsworth Game Technology Limited

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**ATTACHMENT**  
**AINSWORTH GAME TECHNOLOGY LIMITED**

**Twenty largest noteholders**

Name	Number of convertible notes held	Percentage of total
Baclapus Pty Limited (Valhalla A/C)	8,000,000	61.71
Associated World Investments Pty Limited	2,252,382	17.37
Votraint No 1019 Pty Limited (Braesyle Super Fund A/C)	1,898,286	14.64
Casola Holdings Pty Ltd (Nordiv Holdings S/Fund A/C)	230,000	1.77
Kjerulf David Pty Limited	132,900	1.03
Rudolf Burrow	100,000	0.77
Michael Rex Kean	56,542	0.44
Kathleen Bridget Clayden & Garry Bruce Clayden (Clayden Super Fund Ac)	33,655	0.26
Geoffrey Varnes & Mrs Annette Cidnae Varnes (Varnes Super Fund A/C)	27,353	0.21
Graeme Bernard Lord and Lynette Joy Lord (Graeme Lord Super Fund Ac/)	26,000	0.20
Donald Claude Harle & Dianne Joy Harle (DC & DJ Harle P/L S/F A/C)	20,000	0.15
Douglas James Cartwright & Leota Jean Cartwright	18,000	0.14
Hinder Management Services Pty Ltd (Anthony Hinder)	17,000	0.13
Plan Scan Building Surveying Services Pty Ltd (Bertram Super Fund A/C)	16,291	0.13
Roger Duke O'Grady & Joyce O'Grady (Roger O'Grady Super Fund A/C)	10,000	0.08
Gianpiero Daltoe (SL & M Daltoe A/C)	10,000	0.08
Peter David Wade (Wade Family A/C)	10,000	0.08
Mrs Amanda Louise Lynch	9,000	0.07
Scotstown Pty Ltd (Czarnecki Super A/C)	8,000	0.06
Kevin Hegner & Jeanette Hegner	7,692	0.06
<b>Total</b>	<b>12,883,101</b>	<b>99.38</b>

**Distribution of convertible note securityholders**

Category	Number of Convertible Note Securityholders
1-1000	34
1,000-5,000	23
5,001-10,000	6
10,001-100,000	9
100,001 and over	5
<b>Total</b>	<b>77</b>