

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **Resolute Mining Limited**

ACN/ARSN

### 1. Details of substantial holder (1)

Name **M&G Investment Funds (1)**  
**M&G Investment Management Limited**  
**M&G Limited**  
**M&G Group Limited**  
**M&G Securities Limited**  
**Prudential plc**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **04 January 2012**  
The previous notice was given to the company on **15 December 2011**  
The previous notice was dated **15 December 2011**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of Security (4) | Previous Notice   |                  | Present Notice    |                  |
|-----------------------|-------------------|------------------|-------------------|------------------|
|                       | Person's votes    | Voting Power (5) | Person's votes    | Voting Power (5) |
| <b>Ordinary</b>       | <b>91,019,226</b> | <b>18.755</b>    | <b>91,019,226</b> | <b>13.92%</b>    |

\* This disclosure is due to a change in Issue Share Capital with reference to ASX Announcement on 3 January 2012

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed       | Nature of change (6)              | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|----------------------------------------------|-----------------------------------|-----------------------------------------------|-----------------------------------------|-------------------------|
|                | <b>M&amp;G Investment Funds (1)</b>          |                                   |                                               |                                         |                         |
|                | <b>M&amp;G Investment Management Limited</b> | <b>PLEASE SEE ANNEX 1 (Below)</b> |                                               |                                         |                         |
|                | <b>M&amp;G Limited</b>                       |                                   |                                               |                                         |                         |
|                | <b>M&amp;G Group Limited</b>                 |                                   |                                               |                                         |                         |
|                | <b>M&amp;G Securities Limited</b>            |                                   |                                               |                                         |                         |
|                | <b>Prudential plc</b>                        |                                   |                                               |                                         |                         |

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest                                                                                                                      | Registered holder of securities       | Person entitled to be registered as holder | Nature of relevant interest                                                                                                                                                        | Class and number of securities |
|--------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|
| M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>Prudential plc                                                       | Chase Nominees Ltd                    | Chase Nominees Ltd                         | Power to dispose of, or control the exercise of a power to dispose of, the securities                                                                                              | 51,965,029                     |
| M&G Investment Funds (1)<br>M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>M&G Securities Limited<br>Prudential plc | State Street Nominees Ltd<br>A/C GMBM | State Street Nominees Ltd<br>A/C GMBM      | Power to exercise or control the exercise of, a right to vote attached to the securities.<br>Power to dispose of, or control the exercise of a power to dispose of, the securities | 38,000,000                     |
| M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>Prudential plc                                                       | HSBC Seoul GL Basics Mother Fund      | HSBC Seoul GL Basics Mother Fund           |                                                                                                                                                                                    | 7,666                          |

|                                                                                            |                            |                            |                                                                                                                                                                                    |           |
|--------------------------------------------------------------------------------------------|----------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| M&G Investment Management Limited,<br>M&G Limited,<br>M&G Group Limited,<br>Prudential plc | JNL/M&G GLOBAL BASICS FUND | JNL/M&G GLOBAL BASICS FUND | Power to exercise or control the exercise of, a right to vote attached to the securities.<br>Power to dispose of, or control the exercise of a power to dispose of, the securities | 1,046,531 |
|--------------------------------------------------------------------------------------------|----------------------------|----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|

#### 5. Changes in association

The persons who have been associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and CAN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| <b>No change</b>                  |                       |

#### 6. Addresses

The addresses of persons named in this form are as follows:

| Name                              | Address                                                   |
|-----------------------------------|-----------------------------------------------------------|
| M&G Investment Funds (1)          | Laurence Pountney Hill, London EC4R 0HH, England          |
| M&G Investment Management Limited | Laurence Pountney Hill, London EC4R 0HH, England          |
| M&G Limited                       | Laurence Pountney Hill, London EC4R 0HH, England          |
| M&G Group Limited                 | Laurence Pountney Hill, London EC4R 0HH, England          |
| M&G Securities Limited            | Laurence Pountney Hill, London EC4R 0HH, England          |
| Prudential plc                    | Laurence Pountney Hill, London EC4R 0HH, England          |
| Chase Nominees Ltd                | 125 London Wall, London EC2Y 5AJ, England                 |
| State Street Nominees Limited     | 20 Churchill Place, Canary Wharf, London E14 5HJ, England |

Signature

sign here James Todd

print name James Todd

Date: 05 January 2012

capacity Notifiables Administrator

---

## Annex 1: Transactions 15 December 2011 to 04 January 2012

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
|                             |                     |                   |          | <b>Ord NPV</b>                 |
|                             |                     |                   |          |                                |
|                             |                     |                   |          |                                |