



12 January 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on high grade results from Site 29 at the Karoo project".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on high grade results from Site 29 at the Karoo project
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 12 January 2012, 7.30pm AWST / 10.30pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info/ Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.