

AUSTRALIAN AGRICULTURAL COMPANY LIMITED

(ABN 15 010 892 270)

APPENDIX 4E PRELIMINARY FINAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2011

Results for Announcement to the Market	Movement	Change		Year ended 31 December 2011
Revenue from continuing operations from operating activities (\$000)	Increase	103,555	to	377,639
Earnings from continuing operations before finance costs, income tax, depreciation and amortisation (EBITDA) (\$000)	Increase	18,640	to	60,940
Profit/(loss) from continuing operations after tax attributable to members (\$000)	Increase	11,531	to	14,411
Net tangible asset backing per ordinary share (\$)	Decrease	0.08	to	2.15

Refer to accompanying financial report.

Commentary on the Results for the Period

Refer to the accompanying financial report.

Dividends	Amount per security Franked a per sec		
No dividend payable for the year ended 31 December 2011			
Dividend paid	0.0 cents	0%*	
* At 30% tax rate			
Dividend reinvestment plan (DRP)	The company's DRP was reinstated on 6 August 2007.		

Audit Information

Audit completed and unqualified opinion issued.

Annual General Meeting	
Place	Brisbane
Time	To be confirmed
Date	16 March 2012
Approximate date the annual report will be available	February 2012

31 January 2012