ASX
AUSTRALIAN SECURITIES EXCHANGE

ORO VERDE LIMITED

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Oro Verde Limited (the “Company”) will be lifted from the commencement of trading on Friday, 3 February 2012 following compliance by the Company with Chapters 1 and 2 of the Listing Rules.

Upon reinstatement the Company will have the following:

Quoted Securities:	69,351,715 fully paid ordinary shares
ASX Code:	OVL
Time:	10:06 am +/- 15 sec E.S.T (7:06 am +/- 15 sec W.S.T)
Date:	Friday, 3 February 2012
ASX Trade Abbreviation:	OROVERDE
ISIN:	AU000000OVL7
Home Branch:	Perth
Industry Classification:	Materials
Registered Office:	Level 1, 30 Richardson Street WEST PERTH WA 6005 Ph: (08) 9481 2555 Fax: (08) 9485 1290
Company Secretary:	Mr Brett Dickson
Share Registry:	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153 Ph: (08) 9315 2333 Fax: (08) 9315 2233
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
State of Incorporation:	Western Australia
Activities:	Exploration for gold and copper

ASX Circular

Date: 2 Februray 2012

Key topics
1. Oro Verde Limited
2. Reinstatement
3. ASX Code: OVL

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASX Settlement Participants
Operations Managers (back office)
ASX Clear Participants
Market Participants

Authorised by

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ASX Restricted Securities:

373,334 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

2,781,672 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 10 June 2011.

2,003,406 fully paid ordinary shares will be classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 23 December 2011.

19,750,000 options exercisable at $0.27 on or before 31 December 2014 will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.

2,500,000 options exercisable at $0.20 on or before 10 January 2016 will be classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of quotation.