ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

2 February 2012

Oro Verde Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Oro Verde Limited (the "Company") will be lifted from the commencement of trading on 3 February 2012 following compliance by the Company with Chapters 1 and 2 of the listing rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A.
2. Constitution.
3. Distribution schedule.
4. Top 20 share holders.
5. An updated pro-forma balance sheet based on actual funds raised under the Prospectus.
6. An updated statement of commitments based on actual funds raised under the Prospectus.
7. A statement confirming the satisfaction of all conditions precedent to the Chuminga Acquisition Agreement including the payment of US$1,000,000, and the issue of 2,003,406 shares to SCM Chuminga.
8. A statement confirming the completion of the Vega Acquisition Agreement including the payment of mining exploration taxes of US$5,000, and the payment of US$40,000 cash.
9. A statement confirming the formalisation of the JV Co as set out in clause 5.1 of the Chuminga Acquisition Agreement.
10. A statement confirming that there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus

11. The full terms and conditions of the options currently on issue, and to be issued, under the Company's prospectus.
12. The full terms and conditions of the Company's employee incentive option plan.
13. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
14. The Company's Securities Trading Policy.

Security Code: OVL

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