

ASX Announcement

STATEMENT OF ESCROWED SECURITIES

Oro Verde Limited (**Company**) confirms that certain securities of the Company shall be subject to escrow as follows:

- 2,781,672 fully paid ordinary shares in the capital of the Company (**Shares**) will be escrowed for 12 months from 10 June 2011 (escrowed to 10 June 2012).
- 2,003,406 Shares will be escrowed for 12 months from 23 December 2011 (escrowed to 23 December 2012).
- 1,067,900 Shares will be escrowed for 3 months from the date of re-listing on the ASX (voluntary).
- 373,334 Shares will be escrowed for 24 months from the date of re-listing on the ASX.
- 19,750,000 options to acquire Shares exercisable at \$0.27 on or before 31 December 2014 will be escrowed for 24 months from the date of re-listing on the ASX.
- 2,500,000 options to acquire Shares exercisable at \$0.20 on or before 10 January 2016 will be escrowed for 24 months from the date of re-listing on the ASX.

For and on behalf of the Board



Brett Dickson
Secretary

Company
Oro Verde Limited

