

The Manager  
Companies Announcements Office  
Australian Stock Exchange  
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Dear Sir/Madam

Media Release

## Legend profit up 27%.

- **Half-year NPAT of \$5.0 million – up 27% on prior corresponding period (pcp).**
- **Earnings per share of 2.3 cents per share (cps)**
- **Interim fully franked dividend of 1.0 cents per share.**
- **EBIT margin improved to 15.4%.**
- **Pre-tax operating cash flow strong at \$6.8 million.**
- **Group well placed to pursue growth opportunities.**

**Sydney, 6 February 2012:** Legend Corporation Limited (ASX: LGD) today reported a significant improvement in operational performance for the half-year ended 31 December 2011. Net profit after tax increased 27% to \$5.0 million (HY11: \$4.0 million), earnings before interest and tax grew 32% to \$8.2 million (HY11: \$6.2 million). Earnings per share of 2.3 cps grew 28% pcp (HY11: 1.8 cps).

The Directors have declared an interim fully franked dividend of 1.0 cent per share payable on 27 April 2012 to shareholders with a record date of 13 April 2012.

Legend Corporation's Chief Executive Officer Mr Brad Dowe said, "Legend continues to deliver significant improvements in revenue and earnings whilst maintaining modest debt levels. This result, a combination of growth in our pre-existing businesses augmented by strategic acquisitions, demonstrates the success of company strategies and the groups focus on accelerating our growth in engineering construction markets. Legend is well positioned for further organic growth and acquisitions".

### Outlook

Legend's recent acquisitions re-enforce the groups focus on the strong growth markets associated with engineering construction; power, rail and mines.

Legend continues to invest in business development; marketing and new product development, to drive organic growth.

The company has not made a forecast in relation to performance for the remainder of the 2012 financial year.

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