



9 February 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Resource upgrade returning exceptional results at Lance Project".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on Resource upgrade returning exceptional results at Lance Project
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 9 February, 12.20pm AWST / 3.20pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.