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13 February 2012

Company Announcements Platform ASX Limited Level 8, Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Sir/Madam

Panoramic Resources Limited - off-market takeover bid for Magma Metals Limited Notice required by section 633(4) of the *Corporations Act 2001*

Panoramic Resources Limited ("**Panoramic**") gives notice under section 633(4) of the *Corporations Act* 2001 (Cwlth) ("**Corporations Act**") that 6.00am (Sydney time) on 9 February 2012 is the date set by Panoramic (pursuant to sections 633(2) and (3) of the Corporations Act) for the purposes of determining the people to whom information is to be sent under items 6 and 12 of the table in section 633(1) of the Corporations Act.

Yours faithfully

PANORAMIC RESOURCES LIMITED

Trevor Eton

Company Secretary