

15 February 2012

Company Announcements ASX Ltd

Senex Energy Limited ABN 50 008 942 827

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Cancellation of Options

I advise that 75,000 unlisted options exercisable at \$0.25 each expired on 31 January 2012 and have been cancelled.

The following unlisted options and contingent performance rights remain on issue:

| Number | +Class |
|-----------------------------|--|
| Zero | Options @ \$0.25 expiry 31 January 2012 |
| 2,290,000 | Options @ \$0.37 expiry 30 June 2014 |
| 2,000,000 | Options @ \$0.255 expiry 2 February 2014 |
| 1,200,000 | Options @ \$0.255 expiry 9 September 2015 |
| 800,000 | Options @ \$0.255 expiry 19 July 2016 |
| 1,000,000 | Options @ \$0.255 expiry 19 July 2017 |
| 1,000,000 | Options @ \$0.255 expiry 19 July 2018 |
| 3,000,000 | Options @ \$0.27 expiry 31 August 2014 |
| 667,000 | Options @ \$0.40 expiry 1 July 2014 |
| 667,000 | Options @ \$0.40 expiry 1 July 2015 |
| 666,000 | Options @ \$0.40 expiry 1 July 2016 |
| 13,290,000 options in total | Options to subscribe for fully paid ordinary shares |
| 5,665,932 | Contingent Performance Rights under Senex Employee Performance Rights Plan |



Frank Connolly Secretary & Legal Counsel