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MARKET RELEASE

16 February 2012

Noble Mineral Resources Limited

TRADING HALT

The securities of Noble Mineral Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 20 February 2012 or when the announcement is released to the market.

Security Code:

NMG

NMGOA

Jill Hewitt

Senior Adviser, Listings (Perth)



16 February 2012

ASX Ltd Exchange Plaza 2 The Esplanade PERTH WA 6000

Attn: Ms Farlee Walker by fax: (08) 9221 2020

Dear Ms Walker

TRADING HALT

Noble Mineral Resources Limited (**Noble**) (ASX: NMG) requests an immediate trading halt in respect of its securities in accordance with ASX Listing Rule 17.1.

For the purposes of ASX Listing Rule 17.1, Noble provides the following information:

- Noble is seeking the trading halt in connection with an announcement to be made regarding a capital raising;
- Noble requests that the trading halt remain in place until such time as it makes an announcement to the market about the outcome of the capital raising, which Noble anticipates will occur prior to the commencement of trading on Monday, 20 February 2012; and
- Noble is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Wayne Norris Managing Director