

ASX Release

20 February 2012

Sydney Airport Traffic Performance January 2012

Pax ('000s) ¹	January 2012			Year to Date		
	Jan-12	Jan-11	Growth (%)	YTD-12	YTD-11	Growth (%)
Domestic	1,968	1,980	-0.6%	1,968	1,980	-0.6%
International ²	1,167	1,141	+2.3%	1,167	1,141	+2.3%
DOC ³	8	5	+54.1%	8	5	+54.1%
Total	3,142	3,126	+0.5%	3,142	3,126	+0.5%

¹ Any adjustments to preliminary statistics will be included in the year to date results in future months.

² International excludes Domestic-On-Carriage.

³ Domestic-On-Carriage.

Sydney Airport CEO, Ms Kerrie Mather, said, "The steady international growth that Sydney Airport recorded during the second half of 2011 continued in January, with a 2.3% increase in international passengers. Capacity increases remain the key growth driver for the airport, with significant growth derived from service enhancements such as Emirates' third daily service to Dubai and Qantas' introduction of A380 flights to Hong Kong. Asian markets continue to outperform with the 19% increase in Japanese inbound travel reversing last year's trend of traffic declines, while Malaysia and Indonesia posted significant year on year increases. Sustained growth from China also continued despite the cycling of very strong numbers in 2011.

"A very pleasing outcome of the airport's growth in January was the establishment of two new traffic records. The airport's international terminal experienced its busiest ever day with almost 43,000 international passengers processed through the terminal, while January overall was the airport's busiest ever month for international traffic."

Key Points

- Total passenger traffic for December is estimated to have increased 0.5% on the pcp, with domestic traffic estimated to be down 0.6% on the pcp and international traffic (excluding domestic on-carriage) up 2.3% on the pcp.
- Australia was the major market that grew (+3%), together with Hong Kong (+35%), South Africa (+26%), Japan (+19%), Malaysia (+16%), Ireland (+11%), Indonesia (+10%), India (+8%), New Zealand (+7%) and China (+4%). The UK (-11%), Korea (-9%), France (-6%), Germany (-4%) and the USA (-2%) were the major markets that declined.
- Qantas introduced A380 services to Hong Kong, helping to cater to the continuing growth of traffic between Sydney and Greater China
- Jetstar has commenced an additional daily A320 frequency to Melbourne (Tullamarine), now flying seven times daily. An eighth daily frequency will commence on 1 April 2012. In addition, Jetstar will add one daily A320 frequency to the Gold Coast, flying 12 times daily from 1 April 2012.
- Virgin Australia has commenced an additional daily B737 frequency to Melbourne, and is now flying the route up to 31 times daily.
- Tiger Airways will add one daily A320 frequency to Melbourne, flying up to nine times daily from 1 April 2012.
- Air Vanuatu will add one weekly B737 frequency to Port Vila, flying daily from 26 June 2012.

Last 12 Months Traffic Data

('000s)	2011	2011	2011	2011	2011	2011	2011	2011	2011	2011	2011	2012	Total	Total	Growth
	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb 11 - Jan 12	Feb 10 - Jan 11	%
Dom	1,871	2,075	2,044	1,961	1,813	2,056	1,998	2,005	2,057	2,042	2,030	1,968	23,920	24,255	-1.4%
Int	902	891	956	853	875	1,030	928	977	1,027	947	1,107	1,167	11,659	11,334	+2.9%
DOC	5	3	6	4	5	5	5	7	6	7	7	8	69	93	-26.2%
Total	2,778	2,970	3,006	2,817	2,693	3,091	2,932	2,989	3,090	2,996	3,144	3,142	35,647	35,682	-0.1%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts.

Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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