



20 February 2012

Manager Companies
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Stock Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir,

RE: Corrections to Presentation, Rox Resources Limited

We wish to correct three errors in the Presentation that was released to the ASX platform on 13 February 2012.

1. Slide 8: The figure of 12,000 ounces stated as being contained in tailings in low grade stockpiles does not qualify as a JORC resource. The 12,000 ounces figure was back-calculated from existing production records, and while accurate from those records, the company concedes that under JORC Code clause 19 not enough re-sampling of either the tailings or low grade stockpiles has been undertaken to establish either the grade or tonnage of these materials, as required in accordance with clause 25 of the JORC code. The figure of 12,000 ounces is therefore withdrawn.
2. Slide 12: Under JORC Code clause 17, Public Reports of Exploration results must contain sufficient information to allow a considered and balanced judgement of their significance. The drill results quoted in Slide 12 are drawn from previously published results by the company (e.g. 9-12-2011, 15-9-2011, and 19-8-2011) where full tables of results were given; and also from the extensive database of approximately 110,000 metres of drilling in 2,000 holes on the property prior to Rox's ownership.
3. Slide 14: The Exploration Target quoted as 100-200 Mt does not have a grade range attached as required under JORC Code clause 18. A grade range of 10-12% Zn+Pb is hereby appended.

Yours Sincerely,

A handwritten signature in black ink, appearing to read "Ian Mulholland".

Ian Mulholland
Managing Director