

CALTEX AUSTRALIA LIMITED ACN 004 201 307

LEVEL 24, 2 MARKET STREET SYDNEY NSW 2000 AUSTRALIA

23 February 2012

Company Announcements Office Australian Securities Exchange

CALTEX AUSTRALIA LIMITED NOTICE OF BRIEFING – 2011 FULL YEAR RESULTS PRESENTATION

Caltex Australia Limited (Caltex) will release its results for the year ended 31 December 2011 to the market on Monday, 27 February 2012.

Caltex will make a presentation to analysts and investors at 10 am (Sydney time) on 27 February 2012 following the release of the results to the market. The presentation will be made by Mr Julian Segal (Managing Director & CEO) and Mr Simon Hepworth (Chief Financial Officer).

The presentation to analysts and investors will be webcast and can be viewed from our website (www.caltex.com.au). An archive copy of the webcast will also be available from the website.

Peter Lim

Company Secretary

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