



28th February 2012

The Manager
Company Announcements Office
ASX Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney, NSW 2000

Dear Sir/Madam,

Re: Change to Record Date for Interim Dividend

To avoid any clash with public holidays, the record date for Austbrokers interim dividend will now be 11th April 2012.

As previously announced, the dividend will be eligible for reinvestment under the company's Dividend Reinvestment Plan (DRP). For shareholders to be eligible for the DRP, elections or notice of variations will need to be received by the share registry by 5pm on 10th April 2012.

The payment date of 27th April 2012 remains unchanged.

Yours sincerely,

A handwritten signature in blue ink, appearing to be 'SR' followed by a stylized flourish.

S.S. Rouvray
Company Secretary
Austbrokers Holdings Limited

For further information, contact Steve Rouvray Tel: (02) 9935 2201
Mobile: (0412) 259 158