



# Falcon Minerals Ltd

ACN 009 256 535

## Company Announcement

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**Date:** 28<sup>th</sup> February 2012  
**To:** Companies Announcement Office, ASX  
**Electronic Lodgement:**  
**Number of pages:** 2

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### AMENDED APPENDIX 3Y

Please find attached an amended Appendix 3Y form that was submitted on the 27<sup>th</sup> of February 2011 and confirmed by the ASX.

The reason for the amended form being submitted is the Date of last notice was incorrectly stated as the 21<sup>st</sup> of April 2012 and should have been noted as 21<sup>st</sup> February 2012.

Yours Sincerely

Richard Diermajer  
Director

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	FALCON MINERALS LIMITED
ABN	20 009 256 535

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Richard Diermajer
Date of last notice	21 <sup>st</sup> February 2012

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Director Controls:- i) Avon Management Co Pty Ltd ATF Diermajer Family Superannuation Fund
Date of change	24 February 2012
No. of securities held prior to change	Indirect:- i) 3,700,000
Class	Ordinary fully paid shares
Number acquired	i) 150,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$10,224.60
No. of securities held after change	i) 3,850,000

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+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

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<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market Trade
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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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+ See chapter 19 for defined terms.