



OIL SEARCH LIMITED

Incorporated in Papua New Guinea
ARBN 055 079 868

Tuesday, 28 February 2012

Company Announcements Officer
AUSTRALIAN SECURITIES EXCHANGE LIMITED
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam,

OIL SEARCH LIMITED – 2012 ANNUAL MEETING

Oil Search Limited (the Company) advises that the 2012 Annual Meeting of Members of the Company will be held in the Ballroom at the Crowne Plaza Hotel, Port Moresby, Papua New Guinea, on Tuesday, 8 May 2012, at 11:00 am.

A Notice of Meeting will be released on Thursday, 5 April 2012.

Yours faithfully
OIL SEARCH LIMITED

STEPHEN W. GARDINER
Group Secretary