ASPERMONT LIMITED Appendix 4D

Financial statements for the half-year ended 31 December 2011

All comparisons to half-year ended 31 December 2010

| Media Business | T | Γ | A\$'000 |
|------------------------------------|----|-----|---------|
| Revenue | Up | 37% | 17,214 |
| EBITDA before share option expense | Up | 43% | 3,675 |

| Investment Portfolio | | A\$'000 |
|-------------------------------------|---------------------|---------|
| Change in fair value of investments | Loss for six months | (629) |

| Aspermont Limited Consolidated | | A\$'000 | |
|--|----|---------|--------|
| Revenue | Up | 37% | 17,214 |
| Net profit attributable to equity holders of the parent entity | Up | 303% | 1,301 |

| Dividends/distributions | Amount per security | Franked amount per security |
|-------------------------|---------------------|-----------------------------|
| Final dividend | N/A | N/A |
| Interim dividend | N/A | N/A |

Additional dividend/distribution information $\ensuremath{\mathsf{N/A}}$

Dividend/distribution reinvestment plans

The Aspermont Dividend Re-investment plan is currently suspended.

| NTA Backing | 2011 | 2010 |
|--|---------|---------|
| Net tangible asset backing per ordinary share | (3.42)c | (4.00)c |
| Net tangible asset backing per ordinary share (weighted) | (3.44)c | (4.00)c |

| Details of aggregate share of losses of Groups share of associates and joint venture entities Share of loss from ordinary activities of associates | f associates and jo 2011 \$000 (19) | oint venture entities 2010 \$000 (7) |
|---|--|---|
| Material Interest in entities which are not controlled entities WME Media | 2011 % held 30.0 | 2010 % held 30.0 |
| Mascus Australia Pty Ltd | 32.0 | - |
| Kondinin Information Services* *Consolidated in 2011 | 100.0 | 30.0 |

Additional Appendix 4D disclosure requirements can be found in the Directors' Report and the 31 December 2011 half-year financial statements.

This report is based on the consolidated 2012 half-year financial statements which have been reviewed by BDO with the Independent Auditor's Report included in the 31 December 2011 half-year financial statements.