

29 February 2012

Transurban's Inaugural Maple Bond Issuance

Transurban announces that its subsidiary, Transurban Finance Company Pty Ltd, will issue \$250 million of Canadian Dollar denominated secured fixed rate medium term notes ("Notes") under its Euro Medium Note Programme in Canada. These medium term notes are regularly referred to as a "Maple Bond".

The Notes mature in March 2019.

The book-build has been completed. Settlement of the Notes is expected to occur on 6 March 2012 and is subject to customary closing conditions. The proceeds will be swapped back into Australian Dollars at a rate of 6.657% fixed for the life of the Notes. The proceeds are intended to be applied to the repayment of drawn working capital lines and to fund Transurban's capital expenditure.

The Notes will rank equally with Transurban's existing senior debt facilities.

Transurban CFO, Tom Honan, said: "In a time of global economic uncertainty, Transurban has entered the deep Canadian bond market for the first time. This evidences Transurban's continued ability to successfully access debt markets.

"This transaction further diversifies Transurban's funding sources and generates competitive seven year debt funding. As we have communicated to the market, this was not a mandatory refinancing at this time, but rather, reflects Transurban's continued proactive management of its financing requirements.

"Transurban's next corporate debt maturity is in April 2013."



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Classification

Public

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