









2 March 2012

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Company Announcements Platform Australian Securities Exchange Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

RE: RETAIL FOOD GROUP LIMITED

We advise that the Company's Announcement of 28 February 2012 (titled "RFG Increases Profit & Dividend") disclosed information inconsistent with that provided in the Company's 1H12 Report and 1H12 Results Presentation in respect to Franchisee weighted average weekly sales (AWS) and weighted average transaction value (ATV) for the period ending 31 December 2011.

The Company advises that the AWS and ATV metrics provided in its 1H12 Report and 1H12 Results Presentation should be relied upon.

Yours faithfully

Mark Connors

Company Secretary

Retail Food Group Limited

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