



MARKET RELEASE

5 March 2012

Modun Resources Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Modun Resources Limited (the "Company") will be lifted immediately following receipt of an announcement by the Company regarding a capital raising and an acquisition.

Security Code: MOU

A handwritten signature in black ink, appearing to read 'Elizabeth M. Harris', is positioned above the printed name.

Elizabeth Harris
Principal Adviser, Listings (Perth)