EQUITY Trustees
Trusted since 1888

Equity Trustees Limited
ABN 46 004 031 298
AFS Licence No 240975
RSE Licence No L0003094

Level 2, 575 Bourke Street
Melbourne Victoria 3000
GPO Box 2307
Melbourne Vic 3001
Telephone (61 3) 8623 5000
Facsimile (61 3) 8623 5200
Email equity@eqt.com.au
Website www.eqt.com.au

5 March 2012

To the Manager
Australian Stock Exchange

EQT Interim Dividend – Dividend Reinvestment Plan

Please refer to the attached letter which was despatched to shareholders on Friday 2 March 2012.

Yours faithfully

Terry Ryan
Company Secretary

Equity Trustees Limited
ABN 46 004 031 298

All Correspondence to:
Computershare Investor Services Pty Ltd
GPO Box 2975
Melbourne VIC 3001
P: 1300 850 505
F: +61 3 473 2500
W: www.investorcentre.com

000001 000 EQT
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

Equity Trustees Limited - Dividend Reinvestment Plan

In the 27 February ASX announcement covering the half year results, Equity Trustees Limited (EQT) advised that the dividend reinvestment plan (DRP) would again apply for the fully franked interim dividend of 40 cents per share, however the discount rate to be applied in the calculation of the DRP Price would increase from 2.5 to 4%.

In addition, it was announced that any non-participation in the DRP will be underwritten so as to provide additional working capital. The DRP Price, including the 4% discount, will also apply to shares issued under the underwriting arrangements.

The DRP Price is calculated based on the volume weighted average price of EQT traded shares on the first five EQT share trading days after record date.

The record date for determining entitlements to the interim dividend is 19 March 2012. This is also the last date for shareholders to change their DRP election for the interim dividend.

Shareholders who wish to change their participation in the DRP are advised to visit the share registry website at: www.investorcentre.com, or contact Computershare Investor Services Pty Limited on 1300 850 505.

The date for payment of the dividend or issue of shares under the DRP is 17 April 2012.

Yours faithfully

Terry Ryan
Company Secretary