

12 March 2012

KATHMANDU HOLDINGS LIMITED

INTERIM RESULT ANNOUNCEMENT, 21 MARCH 2012

Kathmandu Holdings Limited will announce its result for the half year ended 31 January 2012 to the NZX and the ASX on Wednesday 21 March 2012 at approximately 9:30am NZ time.

A teleconference presentation of the interim result for institutional investors, fund managers, analysts and business media is scheduled for 10:30am NZ time (8:30am Australian Eastern Standard Time).

Kathmandu's CEO Peter Halkett will present the interim result briefing and will be available at the conclusion of the call to respond to questions.

The teleconference call will be transcribed and available within 24 hours on our Investor Relations Website www.kathmanduholdings.com

We look forward to reviewing the Kathmandu half year result with you on 21 March.

Yours sincerely,



Mark Todd

Chief Financial Officer and Company Secretary

Kathmandu Holdings Limited

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