EXPLORING FOR COPPER AND GOLD IN CHILE

Corporate Presentation
14 March 2012

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The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Brad Farrell, BSc Hons Eco Geol, MSc, PhD, a consultant to the Company. Dr Brad Farrell has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking. This qualifies Dr Farrell as a Competent Person as defined in the 2004 edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Dr Farrell consents to the inclusion in the report of the foregoing matters based on his information in the form and context in which it appears. Dr Farrell is a Fellow of the Australasian Institute of Mining and Metallurgy, a Chartered Professional Geologist of that body and a Member of the Mineral Industry Consultants Association (the Consultants Society of the Australasian Institute of Mining & Metallurgy).

Attractive Investment Opportunity

- **EXCEPTIONAL COPPER AND GOLD PROJECTS**
  - **Chuminga** - advanced copper-gold project targeting 50-60 million tonnes @ 1.0-1.1% Cu, 0.40-0.50g/t Au, 0.5-1% Zn*
  - **Vega** - located in famous El Indio Gold Belt - high grade gold exploration play with “bonanza” potential
  - **First phase drilling under way** - results awaited
- **WELL FUNDED TO PURSUE EXPLORATION**
  - **$5M cash and share investments**
- **LOCAL SUBSIDIARY ESTABLISHED** - Green Mining Ltda
- **STRATEGIC PARTNERSHIP** - with successful Errázuriz-Hochschild Group of Mining Companies
- **SUCCESSFUL DIRECTORS/MANAGEMENT** - with a proven record
- **SIGNIFICANT GROWTH OPPORTUNITIES**

Figure 1. Chile

* The potential quantity and grade of the target is conceptual in nature, as there has been insufficient exploration to define a Mineral Resource and it is uncertain if further exploration will result in the determination of a Mineral Resource

Company Overview

Figure 2. Oro Verde Locations

Australia
- Head Office – Perth, Western Australia

Mauritania
- Ghazal JV – Uranium

Chile
- Green Mining Ltda Office – Santiago
- Chuminga – Copper-Gold
- Vega – Gold

KEY STATISTICS	
ASX Code:	OVL
Total Ordinary Shares on Issue:	87.5m
Total Unlisted Options on Issue:	26.86m
Number of Shareholders	1,100
Top 20 Shareholders	53%
Price at 09/03/2012:	A$0.24
Market Capitalisation as at 09/03/2012:	A$21m
Net Cash/Liquid Investments:	A$5m
Undiluted Enterprise Value:	A$16m
52 Week Low:	A$0.11
52 Week High:	A$0.31
30 Day VWAP:	A$0.023
10 Day VWAP:	A$0.26
Average Daily Volume:	113,683

Board and Management

DR WOLF MARTINICK
Executive Chairman / Managing Director

- Environmental Scientist
- 40+ years experience in resources worldwide
- Director of several ASX and AIM listed companies
- Founding Director of Basin Minerals Ltd; participated in Iluka takeover negotiations
- Founding Chairman and Director of Weatherly International (AIM: WTI)
- Negotiated acquisition of Chilean assets

DR BRAD FARRELL
Technical Director

- Highly qualified and successful Geologist worldwide
- 40+ years experience in a range of mineral commodities worldwide
- Founder/Chairman/Managing Director Basin Minerals Ltd
  - discovered Douglas world class mineral sands deposit
  - negotiated Basin acquisition by Iluka 2002
  - share price from A$0.14 to A$2.80 per share
- Identified Chilean assets and participated in negotiations

JUAN PABLO ERRÁZURIZ-HOCHSCHILD
Chilean Consultant

- Senior Process Engineer
- Director of several Chilean mining and exploration companies
- Senior member of successful Errázuriz-Hochschild Group of Mining Companies with significant copper and gold mines in Chile
- Excellent local and international networks

JOHN TRAICOS
General Manager

- Lawyer
- 30+ years experience in:
  - legal and corporate affairs in Australia and Southern Africa and in resource project acquisitions in Australia, Africa and Indonesia

BRETT DICKSON
Company Secretary and CFO

- Bachelor degree in Economics and Finance
- Certified Practising Accountant
- 20+ years experience in financial management of companies
- Previous experience as CFO of numerous ASX listed resource companies

JUAN JOSE GUTIERREZ VELEZ
General Manager
Green Mining Limitada

- Engineer
- 20+ years experience project management of engineering, construction, exploration and mining projects in Chile

Oro Verde Limited Capital Structure

PRO FORMA CAPITAL STRUCTURE (Post March placement)	
Description	**NUMBER**
Ordinary Shares on issue (pre March placement)	74,510,123
Placement Shares (March/April 2012)*	13,072,294
Total Issued Capital (after March placement)	87,582,417
Options	
A$0.27 expiring on 31 December 2014*	24,364, 459
A$0.20 expiring on 10 January 2016	2,500,000
Total Options (after Shareholder approval)	26,864,459

*Placement Shares and Options subject to Shareholder approval in April 2012.

Use of Funds

- **Chuminga** second phase drilling and exploration to develop JORC compliant copper/gold resource
- **Vega** ongoing exploration following first phase drilling
- Acquisitions/new projects to develop growth opportunities
- Working capital commitments

Key Chilean Projects

CHUMINGA

- Hold 20% and rights to 100% of advanced copper-gold project
- Located in a successful copper-gold region
- Exciting historical exploration results - 115m @ 0.9% Cu, 0.5g/t Au
- Exploration target of 50-60 million tonnes @ 1.0-1.1% Cu, 0.40-0.50g/t Au, 1% Zn* confirmed by Independent Geological Report
- Rio Tinto (RTZ) considered it to be a significant mineralised body
- Channel sampling in September 2011 confirmed historical exploration results and bulk mining potential at Chuminga
- Exploration access road completed mid December 2011
- Initial 10 hole diamond drilling programme commenced during February 2012
- First drilling results expected from March 2012 onwards
- Explorations applications lodged for 11 surrounding licences

VEGA

- El Indio Gold Corridor - Barrick Gold - 50 million oz gold / 900 million oz silver discovered
- Rights to 100% of Vega gold exploration project in highly prospective El Indio Gold Belt
- Exploration target a highly anomalous epithermal system
- Targeting significant high grade gold
- Initial drilling program completed February 2012
- Results expected April 2012

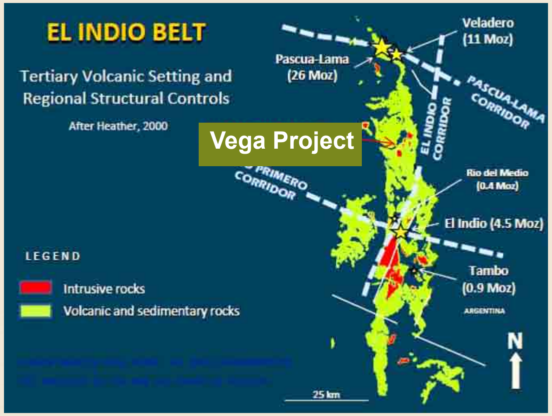

Figure 3. El Indio Belt

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Chuminga – Copper-Gold Project

- 115 km south of Antofagasta, 700m above sea level
- 2 Mining Concessions and 1 Mining Application over 900ha surrounded by 11 Exploration Applications - 33,000ha
- Exploration target of 50-60 million tonnes @ 1.0-1.1% Cu, 0.40-0.50 g/t Au, 0.5-1% Zn*
- Mineralised hydrothermal copper-gold stock work breccia - width 60-150m strike 800-1200m north/south
- Geological mapping, surface sampling, trenching and tunnel sampling completed
- Channel sampling in September 2011 confirmed historical results and bulk tonnage potential
- Initial drilling program under way - First core intersects 99m mineralisation

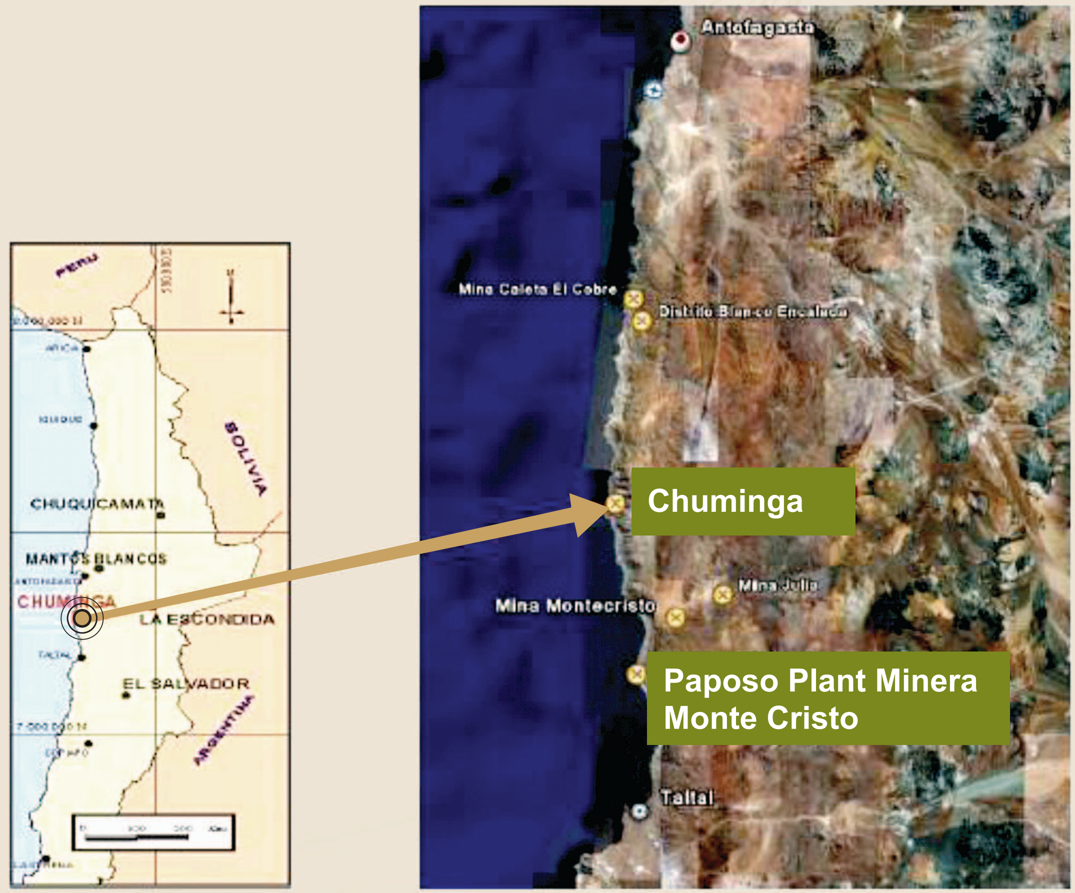

Figure 4. Location Map of Chuminga

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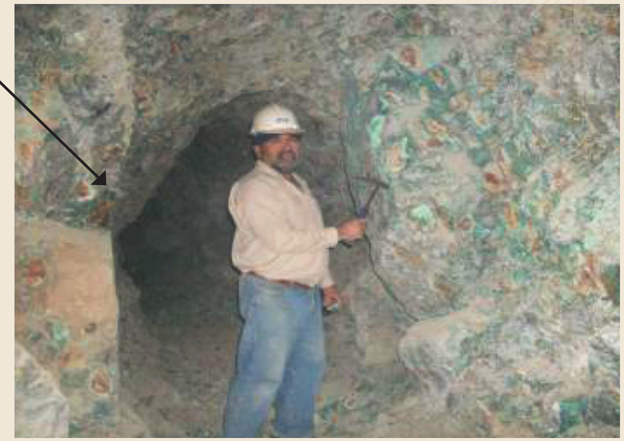
Chuminga – Mineral Zone

Figure 5. and Figure 6. Chuminga Mineral Zone



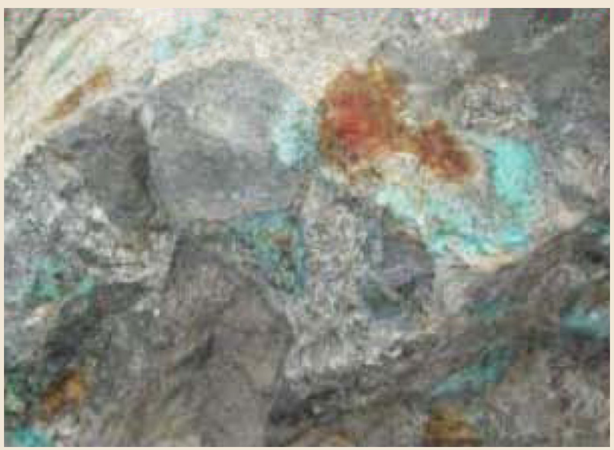


Figure 7. Breccia mineralisation, Cu sulphide nucleus, borders of Cu oxide, limonite in matrix

Figure 8. Outcropping Cu mineralisation

Chuminga – Historical Exploration

- Confirms potential
- 1981-1987 Gordo Engineering - concluded exploration target 7.5-45 million tonnes at 0.90-1.21% Cu and 0.40-0.48 g/t Au*
- 1996 RTZ Mining and Exploration - concluded significant mineralised body up to 1200m long and up to 100m in width*
- 2007 AUR Resources Inc. - re-sampled. Concluded exploration target of 7.5-45m tonnes of 1.3-1.4%Cu, 0.30-0.40g/t Au*
- 2009 Rajos & Associates - technical opinion, field examination and review of all data. Concluded exploration target between 50-60 million tonnes at 1.1-1.2 % Cu; 0.30-0.40g/t Au; 0.9-1.0% Zn*

Breccia mineralisation, Cu sulphide nucleus, borders of Cu oxide, limonite in matrix

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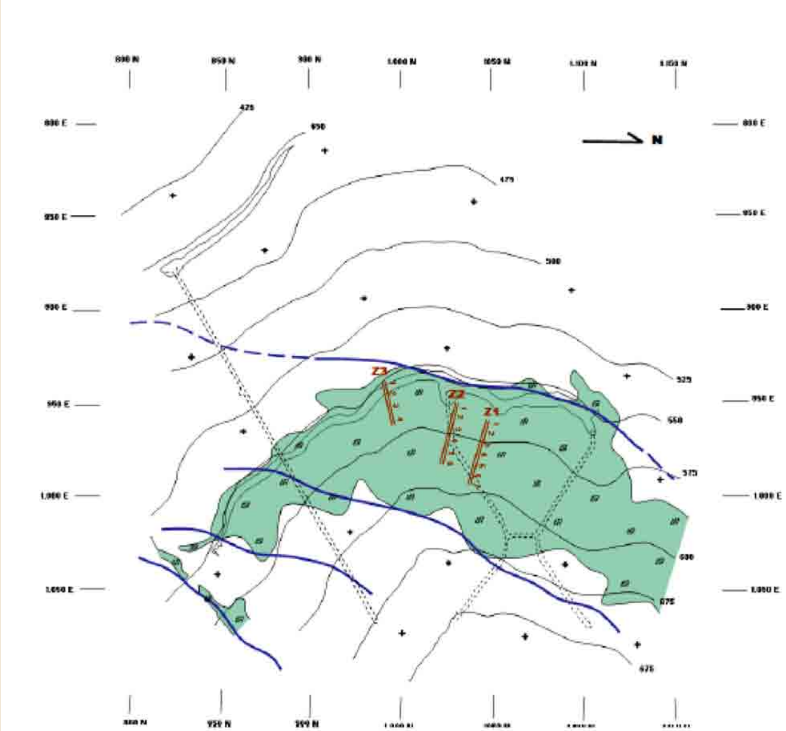
Chuminga – Surface Trench and Tunnel Sampling

Figure 9. Chuminga Surface Mineralisation

Figure 10. Chuminga Surface Trench Sampling (Gordo 1981-1985)



Trench Z1 40m @ 0.77% Cu, 0.49g/t Au, <1g/t Ag

Trench Z2 25m @ 1.20% Cu, 0.64g/t Au, <1g/t Ag

Trench Z3 20m @ 1.44% Cu, 0.46g/t Au, <1g/t Ag

Chuminga Strike Trench Sampling Results September 2011

- In 202m trench 190m averaged: 0.20g/tAu; 1.2g/tAg; 1.07% Cu
- Results consistent with historic results
- Identified continuous mineralisation over 190 of 204m of strike
- Confirmed bulk tonnage potential of breccia mineralisation

Chuminga – Maps and Sections

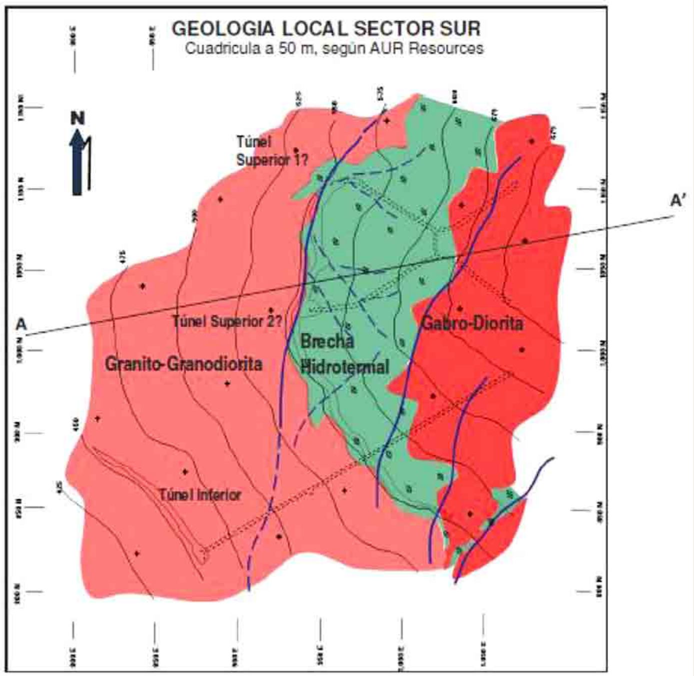


Figure 11. Section Showing Copper-Gold Stock Work Breccia

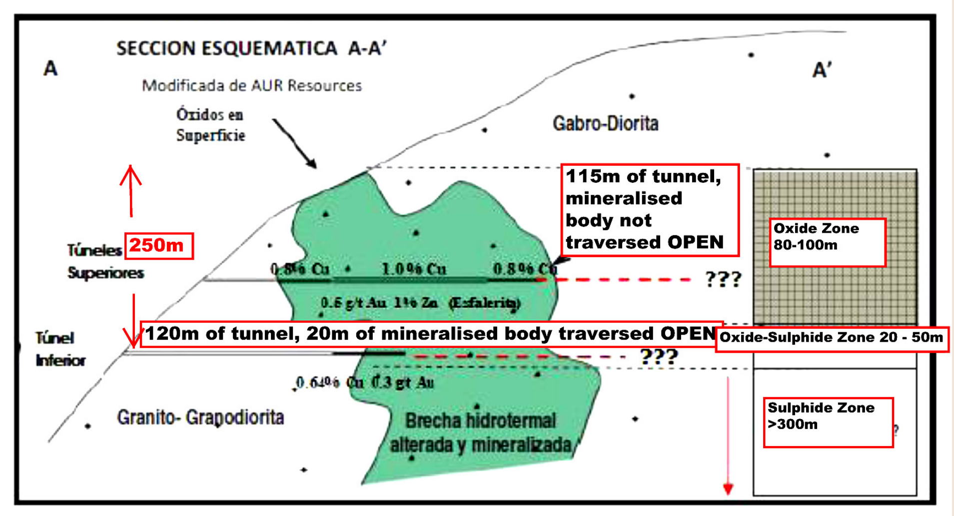
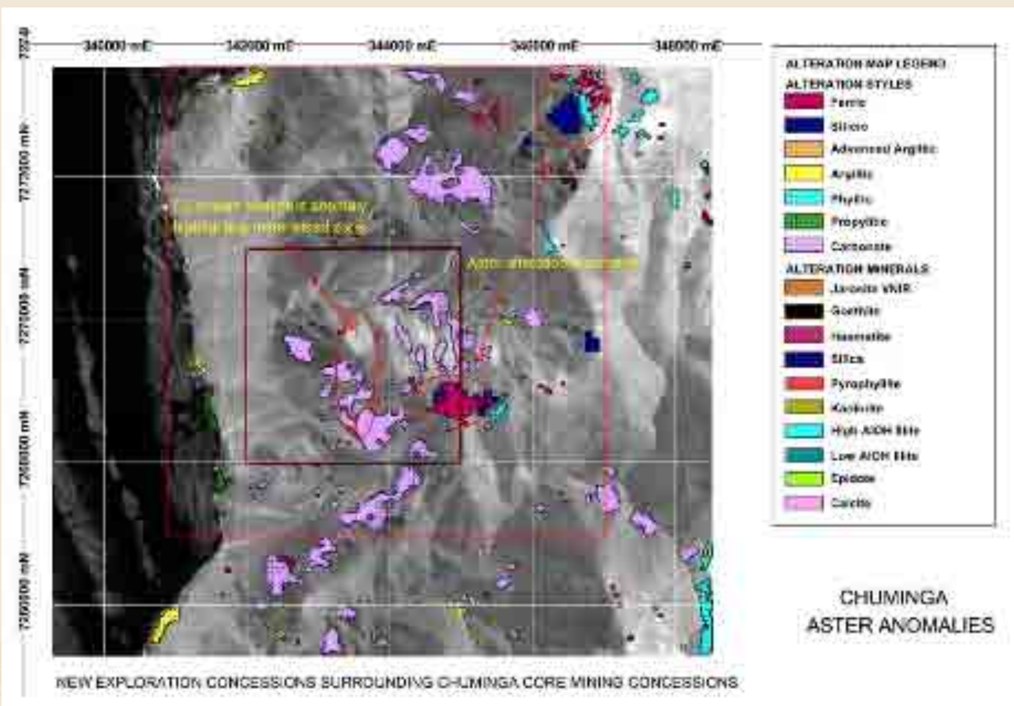


Figure 12. Section Showing Tunnels

Chuminga – 10 Hole Drilling Program

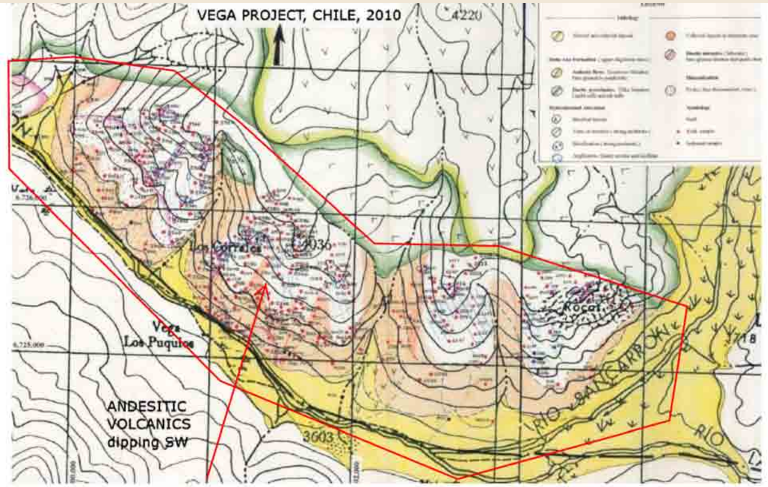
- First core hole intersects 99m mineralisation - awaiting analytical results
- Second core hole to confirm down dip wedge of thickening copper/gold breccia mineralisation



Vega – Gold Exploration Project

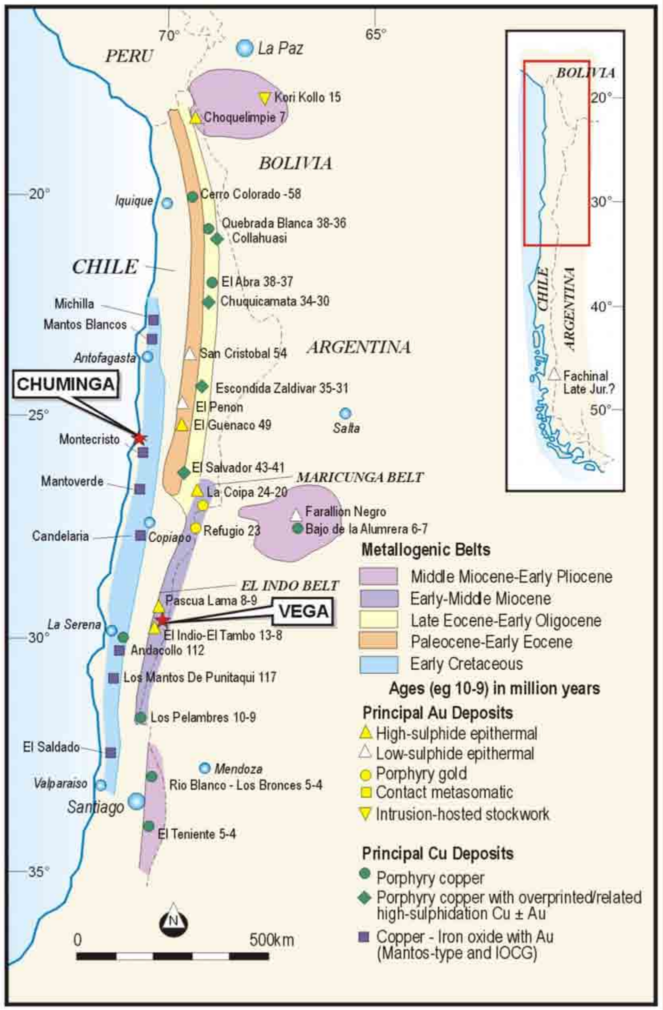
- Located in Andes in El Indio Gold Corridor, 20km north of El Indio Gold Centre and 135km northwest of La Serena
- Acquired 10 concessions (28km^2) located between El Indio Gold camp and Pascua-Lama-Valadero Gold camp
- Highly anomalous epithermal deposit
- First phase 8 hole drilling program completed testing CSAMT geophysical-geochemical anomalies

Figure 13. Vega Local Geology



Target highly altered (acid sulphate) lateTertiary dacitic & rhyolitic pyroclastics with vertically sourced alternating hot spring and alunite flows probably emplaced in a vent (ring caldera fault feature as outlined by the Sancarron River) in earlier andesitic volcanics. At high topography strong silicification with clay alteration.

Figure 14. Prospect Locations Related to Metallogenic Belts



Vega – Gold Exploration Project

- Drill targets evident from CSAMT geophysical data show
  - Clear drill targets
  - All easily accessible for drilling

Figure 15. Vega Structural Interpretation

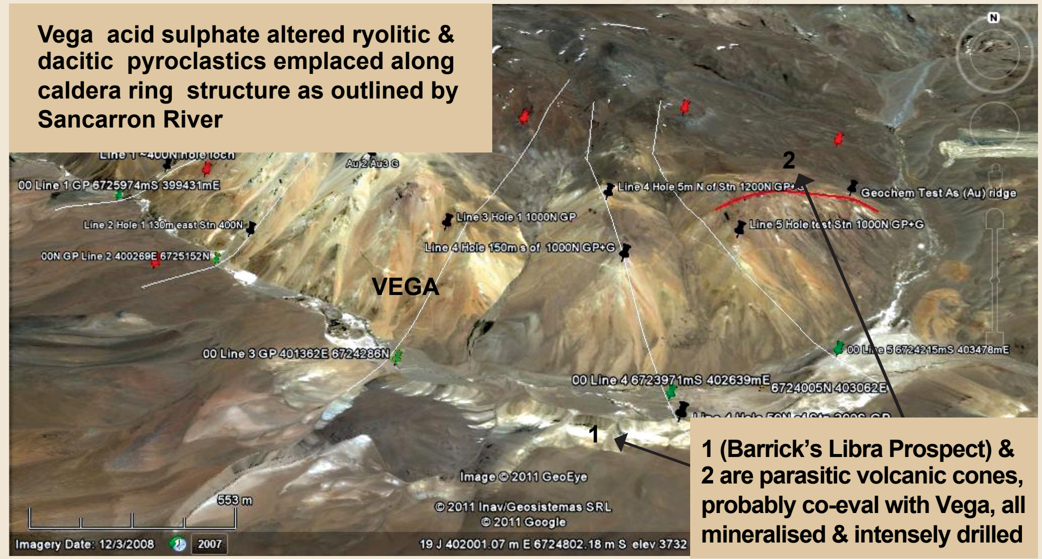
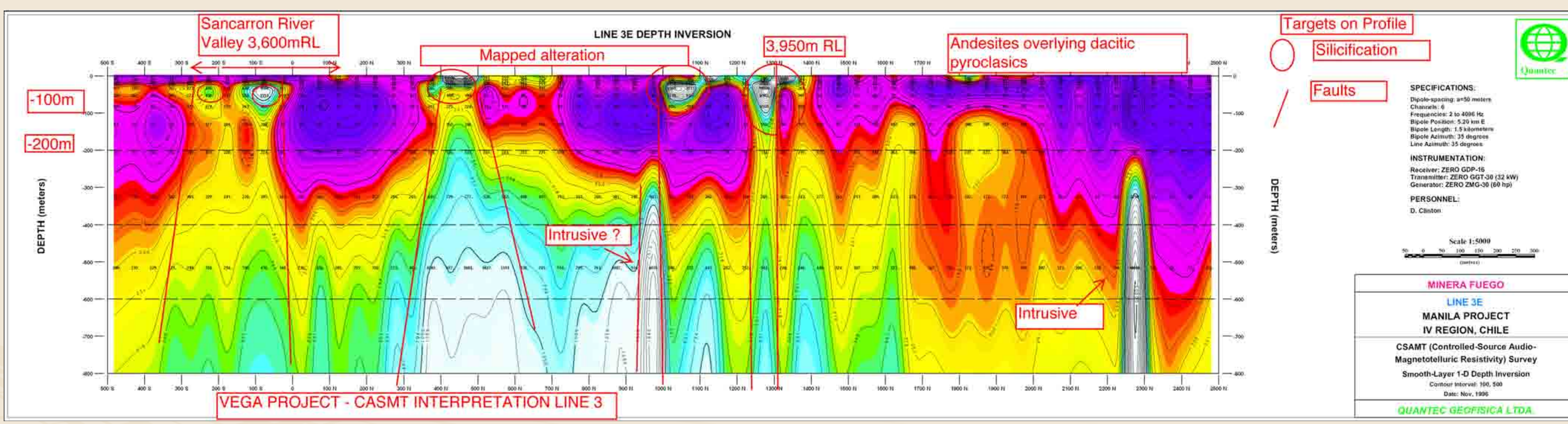


Figure 16. Vega CSMAT



Vega – First Phase Drilling

- First phase RC 8 hole drilling program completed
- 1,142m drilled to water table
- Logging revealed extensive anomalous sulphidic dacite porphyry
- Copper and molybdenum mineralisation noted in drill cuttings
- Laboratory results expected in April 2012
- Follow-up diamond drilling options to be considered

Figure 17. Strong Clay and Iron Altered Volcanics

Drilling hole V3 at Vega. Altered sulphidic dacite porphyry in background

Site for drill hole V7 targeting anomalous As (Au) ridge

The Opportunity

- **CHILE** - Excellent mining investment opportunities
- **EQUITY** - 100% project interests
- **PROSPECTIVITY** - Significant prospective copper and gold projects
- **PARTNERSHIP** - Strategic partnership with leading Chilean mining group
- **LOCAL COMPANY** - Established wholly owned Chilean subsidiary and management team
- **DRILLING** - Drilling under way, awaited results
- **EXPERIENCE** - Experienced and successful management team
- **FUNDING** - Well funded company
- **ACQUISITIONS** - Continuously appraising suitable projects and growth opportunities

Corporate Information

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ORO VERDE LIMITED

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