

23 March 2012 ASX Compliance Pty Ltd Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

ASX RELEASE

AMENDED TIMETABLE FOR RIGHTS ISSUE

The Company announces that there is an amended timetable for the upcoming rights issue.

The amended timetable is:

Event	Date
Lodgement of Appendix 3B with ASX	23 March 2012
Lodgement of Prospectus with the ASIC and ASX	23 March 2012
Notice containing Appendix 3B information sent to Shareholders	27 March 2012
Ex date	28 March 2012
Record Date for Determining Entitlements	3 April 2012
Prospectus despatched to Shareholders	10 April 2012
Closing Date* 5.00 pm (WST)	24 April 2012
Securities quoted on a deferred settlement basis	26 April 2012
Notify ASX of under subscription	30 April 2012
Issue date	2 May 2012
Despatch of holding statements	3 May 2012
Date of quotation of Securities issued under the Rights Issue*	3 May 2012

* The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

Suraj Sanghani Company Secretary **Actinogen Limited**

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