

27 March 2012

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Re: Retraction of Rights issue Prospectus lodged with ASX on 22 March 2012

Actinogen Limited ("Actinogen", ASX:ACW), hereby retracts the rights issue prospectus lodged with the ASX on 22 March 2012. This is due to amendments made to the timeline for the rights issue, which resulted in the company having to re-lodge the document with ASIC ("Australian Securities Investment Commission") on 26 March 2012.

Actinogen will announce the amended prospectus shortly following this announcement.

The company advises that the dates applicable to the rights issue are the same as those announced to the market on 23 March 2012 under the announcement header of "Amended Rights Issue Timetable"

Yours faithfully,



Suraj Sanghani
Company Secretary
Actinogen Limited

27 March 2012

