

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

3 April 2012

Dear Sir/Madam

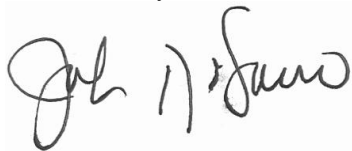
Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

FlexiGroup Limited (ABN 75 122 74 583) (~~%FlexiGroup+~~) has today issued 642,818 fully paid ordinary shares (~~%Shares+~~) to ACT Merchant Services Inc as part consideration for FlexiGroup's acquisition of the business of Paymate Pty Ltd, announced on Monday, 5 December 2011.

In accordance with the requirements of sections 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (~~%Corporations Act+~~), Flexigroup confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, FlexiGroup has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to FlexiGroup; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



John DeLano
CEO & Managing Director
FlexiGroup Limited