



MARKET RELEASE

3 April 2012

Probiomics Limited

PRE-QUOTATION DISCLOSURE

The suspension of trading in the securities of Probiomics Limited will be lifted from the commencement of trading on Wednesday, 4 April 2012 following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotations disclosure.

1. Constitution.
2. Security Trading Policy.
3. Distribution Schedule of the numbers of holders in each class of security to be quoted - Appendix 1A, paragraph 48.
4. Statement of securities subject to ASX imposed escrow.
5. Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.
6. Updated statement of commitments based on actual funds raised under the Prospectus.
7. Updated statement of the capital structure of the company.

Security Code: PCC

A handwritten signature in black ink, appearing to read 'Elvis Onyura', is written over a circular stamp that contains a grid pattern.

Elvis Onyura
Adviser, Listings (Sydney)