



4 April 2012

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation entitled "Peninsula Energy: Comments on Decision to Mine and Major Resource Upgrade at Lance".

The audio broadcast details are as follows:

- Peninsula Energy: Comments on Decision to Mine and Major Resource Upgrade at Lance
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 4 April, 12.00pm AWST / 2.00pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.