Rule 4.7B

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity	
ACTINOGEN LTD	
ABN	Overtor and d ("aurent quarter")
ADIN	Quarter ended ("current quarter")
14 086 778 476	31 March 2012

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'000	Year to date (9 months) \$A'000
1.1	Receipts from customers	-	-
1.2	Payments for (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital	(66) - (139) - (31)	(226) - (450) - (223)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	2	13
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (R & D tax refunds)	257	257
	Net operating cash flows	23	(629)

⁺ See chapter 19 for defined terms.

Cash flows related to investing activities			Current quarter \$A'000	Year to date (12 months) \$A'000
1.9	1.8	Net operating cash flows (carried forward)	23	(629)
(a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (f) proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (f) other non-current assets (g) other non-current assets (h) other non-current non-current assets (h) other non-current assets (h) other non-current non-current assets (h) other non-current non-current non-current assets (h) other non-current assets (h) other non-current assets (h) other non-current assets (h) other non-current non-current assets (h) other non-current assets (h) o		Cash flows related to investing activities		
(b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets 1.10 Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets (e) other non-current assets (e) other non-current assets (for intellectual property (gradient of intellectual property (gradient o	1.9			
(c) intellectual property (d) physical non-current assets (e) other non-current assets 1.10 Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets (e) other non-current assets (f) other non-current assets (g) other non-current as			-	-
(d) physical non-current assets (e) other non-current assets (e) other non-current assets (fight for a content of the proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (fight for a content of the proceeds from issues of shares, options, etc. 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) 1.14 Total operating and investing cash flows 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from sale of forfeited shares 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) 1.10 Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 1.20 Cash at beginning of quarter/year to date 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 1.30 Cash at Deginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 1.4 Cash at Deginning of quarter/year to date 1.5 Cash at Deginning of quarter/year to date 1.6 Cash at Deginning of quarter/year to date 1.7 Cash at Deginning of quarter/year to date 1.8 Exchange rate adjustments to item 1.20 1.8 Cash at Deginning of quarter/year to date 1.9 Exchange rate adjustments to item 1.20			-	-
(e) other non-current assets 1.10 Proceeds from disposal of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net increase (decrease) in cash held Net increase (decrease) in cash held Cash at beginning of quarter/year to date 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20			-	-
1.10 Proceeds from disposal of: (a) businesses (item 5) - - (b) equity investments - - (c) intellectual property - - (d) physical non-current assets - - (e) other non-current assets - - 1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (2) (2) 1.14 Total operating and investing cash flows 21 (631) Cash flows related to financing activities Proceeds from issues of shares, options, etc. - - 1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - - 1.18 Repayment of borrowings - - 1.19 Dividends paid - - 1.20 Other (Share issue costs – Rights issue) (15) (15) Net financing cash flows (15) (15) Net increase (decrease) in cash held 6 (646) 1.21 Cash at beginning of quarter/year to date 208 860 1.22 Exchange rate adjustments to item 1.20 -			(2)	(2)
(a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows 1.14 Total operating and investing cash flows 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20		* /	-	-
(b) equity investments (c) intellectual property (d) physical non-current assets (e) other non-current assets (e) other non-current assets 1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows (2) (2) 1.14 Total operating and investing cash flows Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from source of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) Net financing cash flows 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20	1.10			
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(d) physical non-current assets (e) other non-current assets			-	-
(e) other non-current assets - - 1.11 Loans to other entities - - 1.12 Loans repaid by other entities - - 1.13 Other (provide details if material) - - Net investing cash flows (2) (2) 1.14 Total operating and investing cash flows 21 (631) Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - 1.16 Proceeds from sale of forfeited shares - - 1.17 Proceeds from borrowings - - 1.18 Repayment of borrowings - - 1.19 Dividends paid - - 1.20 Other (Share issue costs – Rights issue) (15) (15) Net financing cash flows (15) (15) Net increase (decrease) in cash held 6 (646) 1.21 Cash at beginning of quarter/year to date 208 860 1.22 Exchange rate adjustments to item 1.20 - -			-	-
1.11 Loans to other entities 1.12 Loans repaid by other entities 1.13 Other (provide details if material) Net investing cash flows (2) (2) 1.14 Total operating and investing cash flows 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20			-	-
1.12 Loans repaid by other entities - - - -		(e) other non-current assets	-	-
1.13 Other (provide details if material)	1.11	Loans to other entities	-	-
Net investing cash flows (2) (2)	1.12	Loans repaid by other entities	-	-
Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows Cash at beginning of quarter/year to date 1.21 Cash at beginning of quarterryear to date 1.22 Exchange rate adjustments to item 1.20 (631) (631) (631) (631) (631) (631) (631) (631) (631)	1.13	Other (provide details if material)	-	-
Cash flows related to financing activities 1.15 Proceeds from issues of shares, options, etc. - - - 1.16 Proceeds from sale of forfeited shares - - - 1.17 Proceeds from borrowings - - - 1.18 Repayment of borrowings - - - 1.19 Dividends paid - - 1.20 Other (Share issue costs – Rights issue) (15) (15) Net financing cash flows (15) (15) Net increase (decrease) in cash held 6 (646) 1.21 Cash at beginning of quarter/year to date 208 860 1.22 Exchange rate adjustments to item 1.20 - -		Net investing cash flows	(2)	(2)
1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20	1.14	Total operating and investing cash flows	21	(631)
1.15 Proceeds from issues of shares, options, etc. 1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20		Cosh flows valeted to financing activities		
1.16 Proceeds from sale of forfeited shares 1.17 Proceeds from borrowings 1.18 Repayment of borrowings 1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20	1 15			
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1.18 Repayment of borrowings				
1.19 Dividends paid 1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 - (15) (15) (15) (646) 860				
1.20 Other (Share issue costs – Rights issue) Net financing cash flows (15) (15) Net increase (decrease) in cash held (646) 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 (15) (15) (646) 208 860 -				
Net financing cash flows (15) (15) Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 (15) (646) 860 -			(15)	(15)
Net increase (decrease) in cash held 1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20 (13) (646) 860 -				, ,
1.21 Cash at beginning of quarter/year to date 1.22 Exchange rate adjustments to item 1.20		Tite maneing cash nows	(15)	(15)
1.22 Exchange rate adjustments to item 1.20 -		Net increase (decrease) in cash held	6	(646)
			208	860
1.23 Cash at end of quarter	1 23		214	214

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⁺ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

			Current quarter	
			\$A'000	
1.24	Aggregate amount of payments to the parties inc	cluded in item 1.2	93	
1.25	Aggregate amount of loans to the parties include	nd in itam 1.11	Nil	
1.23	Aggregate amount of loans to the parties include	ed in item 1.11	INII	
1.26	Explanation necessary for an understanding of the transactions			
	1.24 - Directors and legal fees paid to officeholders and related entities.			
No	n and financing and investing activit	•aa		
	n-cash financing and investing activit			
2.1	Details of financing and investing transactions vassets and liabilities but did not involve cash flows		al effect on consolidated	
	N/A			
2.2	Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest			
	N/A			
	IN/A			
Financing facilities available Add notes as necessary for an understanding of the position.				
		Amount available \$A'000	Amount used \$A'000	
3.1	Loan facilities	N/A	N/A	
2.2	Conditation dhy among com	N/A	N/A	
3.2	Credit standby arrangements	IN/A	IN/A	

⁺ See chapter 19 for defined terms.

Reconciliation of cash

showi	nciliation of cash at the end of the quarter (as in the consolidated statement of cash flows) to lated items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1	Cash on hand and at bank	214	208
4.2	Deposits at call	-	-
4.3	Bank overdraft	-	-
4.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.23)	214	208

Acquisitions and disposals of business entities

		Acquisitions $(Item \ 1.9(a))$	Disposals (Item 1.10(a))
5.1	Name of entity	NIL	NIL
5.2	Place of incorporation or registration		
5.3	Consideration for acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here: Date: 26 April 2012

(Company secretary)

Print name: Suraj Sanghani

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⁺ See chapter 19 for defined terms.

Notes

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
- 3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

⁺ See chapter 19 for defined terms.