ASX Announcement

Slater & Gordon Lawyers

www.slatergordon.com.au

27 April 2012

Slater & Gordon granted regulatory licence to practice in UK

Slater & Gordon Ltd (ASX:SGH) today announced that the Solicitors' Regulation Authority in the UK has granted it a licence to practice law in the UK as an incorporated entity with non-lawyer ownership. This paves the way for the completion of the acquisition of UK law firm, Russell Jones & Walker on 30 April 2012.

This transaction was announced to the market on 30 January 2012. Based upon completion of the transaction early next week, it is anticipated that the acquisition of Russell Jones & Walker will contribute approximately $11.0 million[1] in revenue for the remainder of this financial year with no material EBIT contribution to the Group for the financial year, in line with the Company's announcement of 30 January 2012.

ENDS

For more information

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About Slater & Gordon

Established in 1935, Slater & Gordon has built a powerful reputation as a law firm which fights for the best outcomes for everyday Australians. Innovation has been a hallmark of Slater & Gordon's long history, from the many landmark legal cases it has run and won to the controversial introduction of NoWinNoFee TM litigation. In 2007 Slater & Gordon became the first law firm in the world to list on a Stock Exchange. Today, Slater & Gordon employs more than 1,150 people and offers its broad range of legal services via more than 65 metropolitan and regional locations; more than any other law firm in the country.

[1] Based upon AUD:GBP exchange rate of 1.00:0.65