

2 May 2012

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir / Madam

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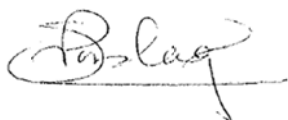
AMCIL Limited

Monthly Net Tangible Asset Backing Per Share

	Before Tax*	After Tax*
30 April 2012	82 cents	77 cents
31 March 2012	82 cents	77 cents

*The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Yours faithfully,



Simon Pordage
Company Secretary