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2 May 2012

Company Announcements Platform
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
By Fax 1300 135 638

Company Secretary
Senex Energy Limited
Level 11, 144 Edward Street
Brisbane QLD 4000
By Fax 07 3837 9999

Dear Sir / Madam

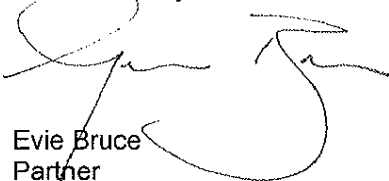
Senex Energy Limited - Notice of ceasing to be a substantial holder

We act for QGC Pty Ltd ("**QGC**").

In accordance with section 671B(1)(a) of the Corporations Act 2001 (Cwlth), please find attached an ASIC Form 605 (Notice of ceasing to be a substantial holder) lodged to reflect that on 1 May 2012, QGC and its associates' ceased to be a substantial holder of Senex Energy Limited shares.

The Form consists of **26 pages**, inclusive of this covering letter.

Yours faithfully



Evie Bruce
Partner
Direct line +61 2 9296 2106
Email evie.bruce@au.kwm.com

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Senex Energy Limited (the "Company")ACN 008 942 827**1. Details of substantial holder (1)**Name QGC Pty Limited and its associates (as set out in Annexure A) (the "QGC Associates")ACN 089 642 553The holder ceased to be a
substantial holder on 01.05.12The previous notice was given to the company on 30.09.11The previous notice was dated 30.09.11**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
01.05.12	QGC Pty Limited	Sale of shares pursuant to a Sell Down Agreement dated 30 April 2012 between QGC Pty Limited and RBS Morgans Corporate Limited, a copy of which is attached as Annexure B	\$75,402,236.22	73,923,761	73,923,761

3. Changes in association

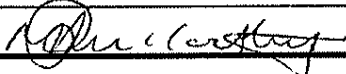
The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
QGC Pty Limited	Level 30, 275 George Street, Brisbane Queensland 4000
The name and address of each of the QGC Associates is set out in Annexure A	

Signatureprint name MURRAY MCCARTHY Capacity: COMPANY SECRETARYsign here  Date: 1.5.12

Annexure A

This is Annexure A of 13 pages referred to in the Form 605 (Notice of ceasing to be a substantial holder)

QGC Pty Limited - ACN 089 642 553

ENTITY NAME	NUMBER	REGISTERED OFFICE
ACN 081 118 292 PTY LTD	081 118 292	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
ACN 002 820 555 PTY LTD	002 820 555	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
ACRE EXPLORATION LIMITED	1272557	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
ACRE OIL (UK) LIMITED	1272556	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
ALIE INVESTMENTS LIMITED	3478502	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
ATLANTIC 1 HOLDINGS LLC	3166824	c/o RL&F SERVICE CORP., 1 RODNEY SQUARE, 10 TH FLOOR, TENTH AND KING STREETS, WILMINGTON, DELAWARE 19801, UNITED STATES
ATLANTIC 2/3 HOLDINGS LLC	3166830	c/o RL&F SERVICE CORP., 1 RODNEY SQUARE, 10 TH FLOOR, TENTH AND KING STREETS, WILMINGTON, DELAWARE 19801, UNITED STATES
ATLANTIC 4 HOLDINGS LLC	3649244	c/o RL&F SERVICE CORP., 1 RODNEY SQUARE, 10 TH FLOOR, TENTH AND KING STREETS, WILMINGTON, DELAWARE 19801, UNITED STATES
ATLANTIC LNG 2/3 COMPANY OF TRINIDAD AND TOBAGO UNLIMITED	125666	PRINCES COURT CORNER, KEATE & PEMBROKE STREETS, PORT OF SPAIN, TRINIDAD AND TOBAGO
ATLANTIC LNG 4 COMPANY OF TRINIDAD AND TOBAGO LIMITED	1122097	PRINCES COURT CORNER, KEATE & PEMBROKE STREETS, PORT OF SPAIN, TRINIDAD AND TOBAGO
ATLANTIC LNG COMPANY OF TRINIDAD AND TOBAGO	A-1656	PRINCES COURT CORNER, KEATE & PEMBROKE STREETS, PORT OF SPAIN, TRINIDAD AND TOBAGO
AUSTRALIAN OIL & GAS CORPORATION PTY LTD	055 977 270	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
AVENTURA ENERGY (ST. LUCIA) INC.	2000-00048	COLONY HOUSE, JOHN COMPTON HIGHWAY, CASTRIES, SAINT LUCIA
BERKSHIRE GLOBAL LIMITED	1015377	CRAIGMUIR CHAMBERS, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS,
BBPP Holdings LTDA	01.919.977/0001-70	Praia do Flamengo 154, 9 th Floor Rio de Janeiro, 22210-030 Brazil
BC 789 HOLDINGS PTY LIMITED	135 206 558	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BERKSHIRE INTERNATIONAL INVESTMENTS LIMITED	1015376	CRAIGMUIR CHAMBERS, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS,
BG 12 LIMITED	678020	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG 123 LIMITED	06560238	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG 2/3 INVESTMENTS LIMITED	B 1989(95)	5 ST. CLAIR AVENUE, ST CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
BG 456 LIMITED	06560284	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG 789 LIMITED	06560262	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG ABC LIMITED	06560358	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE,

ENTITY NAME	COUNTRY	REGISTERED OFFICE
		RG6 1PT, UNITED KINGDOM
BG ALASKA E&P, INC.	26-4138606	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG ALPHA LLP	OC317955	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG AMERICA INVESTMENTS LIMITED	652289	PALM GROVE HOUSE, P.O. BOX 438, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS,
BG ARGENTINA S.A.	1666866	CARLOS PELLEGRINI 1141, 10TH FLOOR 1009, BUENOS AIRES, ARGENTINA
BG ASIA PACIFIC HOLDINGS PTE LIMITED	199503556M	83 CLEMENCEAU AVENUE, 14-06/07/08 UE SQUARE, 239920, SINGAPORE
BG ASIA PACIFIC PTE LIMITED	199503992W	83 CLEMENCEAU AVENUE, 14-06/07/08 UE SQUARE, SINGAPORE 239920, SINGAPORE
BG ASIA, INC.	23-1909967	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG ATLANTIC 1 HOLDINGS LIMITED	2008-00535	COLONY HOUSE, JOHN COMPTON HIGHWAY, CASTRIES SAINT LUCIA
BG ATLANTIC 2/3 HOLDINGS LIMITED	2009-00286	MERCURY COURT, CHOC ESTATE, CASTRIES, SAINT LUCIA
BG ATLANTIC 4 HOLDINGS LIMITED	2010-00075	MERCURY COURT, CHOC ESTATE, CASTRIES, SAINT LUCIA
BG ATLANTIC FINANCE LIMITED	3949560	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG BOLGAS LTDA.	04.741.810/0001-50	RUA LAURO MULLER, 116, 17º ANDAR, 1703, BOTAFOGO, RIO DE JANEIRO, 22290-160, BRAZIL
BG BOLIVIA CORPORATION	CR 95295	C/O APPLEBY CORPORATE SERVICES, HUNTLAW BUILDING, PO BOX 190, GEORGE TOWN, GRAND CAYMAN KY1-9002, CAYMAN ISLANDS
BG BRASILIA, LLC	107776212	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON DELAWARE, 19801, UNITED STATES OF AMERICA
BG BRAZIL FINANCE LIMITED	6786022	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG CANADA LTD	349954-5	SUITE 1900, TORONTO DOMINION SQUARE, 333, 7TH AVENUE S.W., CALGARY AB T2P 2Z1, CANADA
BG CENTRAL HOLDINGS LIMITED	2007-00255	MERCURY COURT, CHOC ESTATE, CASTRIES, SAINT LUCIA
BG CENTRAL INVESTMENTS LIMITED	1144335	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG COGEN LIMITED	2978241	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG COMERCIO E IMPORTACAO LTDA.	02.687.214/0001-03	RUA LAURO MULLER, 116, 17º ANDAR, 1707, BOTAFOGO, RIO DE JANEIRO, 22290-160, BRAZIL
BG CONSOLIDATED HOLDINGS (PHILIPPINES) INC.	A 199919059	29 A/B, 29TH FLOOR, WYNSUM CORPORATE PLAZA, 22 EMERALD AVENUE, ORTIGAS CENTER, PASIG CITY, METRO MANILA, 1605, PHILIPPINES
BG CPS PTY LTD	130 582 357	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG DELTA LIMITED	3254203	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG DIGHTON POWER, LLC	20-5299816	5444 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056, UNITED STATES OF AMERICA

ENTITY NAME	NUMBER	REGISTERED ADDRESS
BG DO BRASIL LTDA.	00.150.046/0001-97	RUA LAURO MULLER, 116, 17º ANDAR 1703, BOTAFOGO, RIO DE JANEIRO, 22290-160, BRAZIL
BG E&P BRASIL LTDA.	02.681.185/0001-72	RUA LAURO MULLER 116, 17º ANDAR 1703, BOTAFOGO, RIO DE JANEIRO, 22290-160, BRAZIL
BG EGYPT SA	310052 (FC 16185)	CAMPBELL CORP SERVICES LIMITED, BANK OF NOVA SCOTIA BUILDING, PO BOX 268, GEORGE TOWN, GRAND CAYMAN, CAYMAN ISLANDS
BG EMPLOYEE SHARES TRUSTEES LIMITED	2023808	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ENERGY CAPITAL PLC	4222391	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ENERGY FINANCE, INC	3186061	CORPORATION TRUST CENTER, 100 WEST STREET, WILMINGTON 99, DELAWARE, 19801, UNITED STATES OF AMERICA
BG ENERGY HOLDINGS LIMITED	3763515	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG ENERGY IBERIAN HOLDINGS SL		ALMAGRO 16-18 28010, MADRID, SPAIN
BG ENERGY LIMITED	3763512	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ENERGY MARKETING LIMITED	4921885	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ENERGY MERCHANTS CANADA, LIMITED	4437675	LIVINGSTON PLACE, SOUTH TOWER, SUITE 500, 222 - 3RD AVENUE SW, CALGARY AB T2P 0B4, CANADA
BG ENERGY MERCHANTS LLC	20-4130200	5444 WESTHEIMER, SUITE 1200, HOUSTON, TEXAS 77056, UNITED STATES OF AMERICA
BG EQUATORIAL GUINEA LIMITED	7064039	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG EUROPE & AFRICA INVESTMENTS LIMITED	684546	PALM GROVE HOUSE, P.O. BOX 438, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS,
BG EXPLORATION AMERICA, INC	2214217	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG EXPLORATION AND PRODUCTION INDIA LIMITED	CR 47046	CAMPBELL CORP SERVICES LIMITED, BANK OF NOVA SCOTIA BUILDING, PO BOX 208, GEORGE TOWN, GRAND CAYMAN KY1-9002, CAYMAN ISLANDS
BG EXPLORATION AND PRODUCTION LIMITED	2844788	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG EXPLORATION AND PRODUCTION NIGERIA LIMITED	628086	7TH FLOOR, MARBLE HOUSE, 1 KINGSWAY ROAD, IKOYI, LAGOS, NIGERIA
BG FINANCE INVESTMENTS LIMITED	5600873	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG FINANCE LLP	OC314671	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GAS ATLANTIC HOLDINGS BV	24 282 758	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 1 B.V.	24386861	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 2 B.V.	24386866	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 3 B.V.	24386864	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS

REFERENCE	NUMBER	REGISTERED ADDRESS
BG GAS BRAZIL E&P 5 B.V.	24386849	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 6 B.V.	24386852	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 7 B.V.	24386853	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 8 B.V.	24387779	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 9 B.V.	24387786	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 10 B.V.	24387792	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 11 B.V.	24387813	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS BRAZIL E&P 12 B.V.	24387824	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE, ROTTERDAM, THE NETHERLANDS
BG GAS GLOBAL HOLDINGS BV	24 282 757	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS INTERNATIONAL BV	24 295 536	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS INTERNATIONAL HOLDINGS BV	24 262 942	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS LIMITED	2941910	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GAS MARKETING AND TRADING ITALIA S.P.A	07590551003	PIAZZA CAVOUR, 2, 20121,MILANO, ITALY
BG GAS MARKETING LTD	4246096	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GAS NETHERLANDS HOLDINGS BV	24 263 016	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS SAO PAULO INVESTMENTS BV	24301034	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
BG GAS SERVICES LIMITED	3299002	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GAS SUPPLY (UK) LIMITED	3788365	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GAS SUPPLY TRINIDAD LIMITED	B 1419(95)	5 ST. CLAIR AVENUE, ST.CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
BG GENERAL HOLDINGS LIMITED	3827669	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG GENERAL INVESTMENTS LIMITED	5586985	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG GLOBAL EMPLOYEE RESOURCES LIMITED	6804641	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG GREAT BRITAIN LIMITED	909162	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GROUP EMPLOYEE BENEFIT TRUST LIMITED	4239644	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GROUP EMPLOYEE SHARES TRUSTEES LIMITED	3167150	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM

ENTITY NAME	NUMBER	REGISTERED ADDRESS
BG GROUP PENSION TRUSTEES LIMITED	4229722	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GROUP PLC	3690065	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG GROUP TRUSTEES LIMITED	4082301	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG HASDRUBAL LIMITED	6335287	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG INDIA ENERGY PRIVATE LIMITED	U40200HR1998PTC033929	3RD FLOOR TOWER B FIRST INDIA PLACE, SUSHANT LOK 1, MEHRAULI - GURGAON ROAD, GURGAON, 122 002, INDIA
BG INDIA ENERGY SERVICES PRIVATE LIMITED	U40109DL2005PTC18174	3RD FLOOR TOWER B FIRST INDIA PLACE, SUSHANT LOK 1, MEHRAULI - GURGAON ROAD, GURGAON, 122 002, INDIA
BG INDIA ENERGY SOLUTIONS PRIVATE LIMITED	U40101DL2004PTC174307	3RD FLOOR TOWER B FIRST INDIA PLACE, SUSHANT LOK 1, MEHRAULI - GURGAON ROAD, GURGAON, 122 002, INDIA
BG INSURANCE COMPANY (SINGAPORE) PTE. LTD.	200209883D	20 RAFFLES PLACE, #09-01 OCEAN TOWERS, 048620, SINGAPORE
BG INTELLECTUAL PROPERTY LIMITED	2842953	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG INTERNATIONAL (AUS) PTY LIMITED	130 856 843	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 1 PTY LIMITED	130 927 203	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 2 PTY LIMITED	130 927 221	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 3 PTY LIMITED	130 927 258	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 4 PTY LIMITED	130 927 294	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 5 PTY LIMITED	130 927 356	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 6 PTY LIMITED	130 927 365	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 7 PTY LIMITED	130 927 392	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 8 PTY LIMITED	130 927 418	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) 9 PTY LIMITED	130 927 436	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) FINANCE PTY LIMITED	131 154 642	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) INVESTMENTS 1 PTY LIMITED	131 154 553	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) INVESTMENTS PTY LTD	131 104 651	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (AUS) INVESTMENTS HOLDINGS LIMITED		WALKERS SPV LIMITED, WALKER HOUSE, 87 MARY STREET, GEORGE TOWN, GRAND CAYMAN KY1-9002, CAYMAN ISLANDS
BG INTERNATIONAL (AUS) LIMITED PARTNERSHIP	L0000164U	MALLESON'S STEPHEN JACQUES, LEVEL 42, BOURKE PLACE, 600 BOURKE STREET, MELBOURNE VIC 3000
BG INTERNATIONAL (AUS) ALTERNATE LIMITED PARTNERSHIP	L0000165W	MALLESON'S STEPHEN JACQUES, LEVEL 42, BOURKE PLACE, 600 BOURKE STREET, MELBOURNE VIC 3000
QUEENSLAND CURTIS LNG PTY LTD	130 857 215	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG INTERNATIONAL (CNS) LIMITED	958880	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG INTERNATIONAL (NSW) LIMITED	1287989	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG INTERNATIONAL LIMITED	114 818 825	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000

ENTITY NAME	NUMBER	REGISTERED ADDRESS
BG INTERNATIONAL LIMITED	902239	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG INTERNATIONAL SERVICES AB	556581-2103	DELOITTE., ATTN. MS. C. LINDAHL, BOX 450, 831 26, ÖSTERSUND, SWEDEN
BG INVERSIONES ARGENTINAS S.A.	1.760.966	CARLOS PELLEGRINI 1141, 10TH FLOOR (1009), BUENOS AIRES, ARGENTINA
BG IRAN LIMITED	2997897	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ITALIA POWER S.P.A.	06833760017	PIAZZA CAVOUR, 2, 20121, MILANO, ITALY
BG ITALIA SPA	09795240150	PIAZZA CAVOUR 2, 20121, MILANO, ITALY
BG KARACHAGANAK DISTRIBUTION LLP	2388-1926	CZECH CAMP, WEST KAZAKHSTAN REGION, KAZAKHSTAN
BG KARACHAGANAK LIMITED	3294207	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG KARACHAGANAK TRADING LIMITED	4785802	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG LAKE ROAD HOLDINGS G.P., LLC	20-8574043	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG LAKE ROAD HOLDINGS LP, LLC	-	5444 WESTHEIMER ROAD, SUITE 1200, HOUSTON, TEXAS 77056, UNITED STATES OF AMERICA
BG LIMITED	3896442	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG LNG REGAS INDIA PVT LTD	U11101DL2000PTC	11-A SUCHETA BHAWAN, 2ND FLOOR VISHNU DIGAMBAR MARG, NEW DELHI, 110002, INDIA
BG LNG INVESTMENTS LIMITED	6945433	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG LNG REGAS INDIA PRIVATE LIMITED	U74999DL2000PTC175374	7TH FLOOR, WORLD TRADE TOWER, BARAKHAMBHA LANE, CANNAUAGHT PLACE, NEW DELHI, 110001 INDIA
BG LNG SERVICES, LLC	76-0680243	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG LNG TRADING, LLC	20-3292001	5444 WESTHEIMER, SUITE 1200, HOUSTON, TEXAS 77056, UNITED STATES OF AMERICA
BG LNG TRANSPORT NO 1 LIMITED	4246087	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG LNG TRANSPORT NO.3 LIMITED	4921883	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG LNG TRANSPORT NO.5 LIMITED	4921890	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG MANATEE LIMITED	B 1985(95)	5 ST. CLAIR AVENUE, ST. CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
BG MAURITIUS LNG HOLDINGS LIMITED	2370/5482	LEVEL SIX, ONE CATHEDRAL SQUARE, JULES KOENIG STREET, PORT LOUIS, MAURITIUS
BG METHANE ARCTIC LIMITED	2753246	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG MP HOLDINGS CORP. I. INC	-	DELAWARE, UNITED STATES OF AMERICA
BG MP HOLDINGS CORP. II. INC.	-	DELAWARE, UNITED STATES OF AMERICA
BG MP HOLDINGS, LLC	4082533	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE 19801, UNITED STATES

ENTITY NAME	NUMBER	REGISTERED ADDRESS
BG MP PARTNERS I, LLC	4071807	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE 19801, UNITED STATES
BG MP PARTNERS II, LLC	4071797	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE 19801, UNITED STATES
BG MP POWER COMPANY, LLC	4341868	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE 19801, UNITED STATES
BG MUMBAI HOLDINGS LIMITED	1943/32599	LEVEL SIX, ONE CATHEDRAL SQUARE, JULES KOENIG STREET, PORT LOUIS, MAURITIUS
BG MUTURI LIMITED	4243058	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG NATURAL RESOURCES, LLC	02-32934097	5444 WESTHEIMER, SUITE 1200, HOUSTON TX 77056, UNITED STATES OF AMERICA
BG NETHERLANDS	05712512	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG NORGE AS	986 615 806	LOKKEVEIEN 103B, 4007 STAVANGER, NORWAY
BG NORGE LIMITED	5028627	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG NORTH AMERICA, LLC	2862782	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG NORTH INVESTMENTS LIMITED	2844789	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG NORTH SEA HOLDINGS LIMITED	2383911	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG OKLNG LIMITED	2654676	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG OMIKRON LIMITED	5741076	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG OVERSEAS HOLDINGS LIMITED	2207355	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG OVERSEAS INVESTMENTS LIMITED	2878201	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG PACIFIC HOLDINGS PTY LTD	133 050 281	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BG PACIFIC INVESTMENTS LIMITED	688557	PALM GROVE HOUSE, P.O. BOX 438, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS,
BG PHILIPPINES CORPORATION	CS201000406	PASIG CITY, PHILIPPINES
BG PHILIPPINES HOLDINGS, INC.	A199915015	29 A/B, 29TH FLOOR, WYNSIUM CORPORATE PLAZA, 22 EMERALD AVENUE, ORTIGAS CENTER, PASIG CITY, METRO MANILA, 1605, PHILIPPINES
BG PUERTO RICO, CORP.	137,154	403 MUNOZ RIVERA AVENUE, (HATO REY), SAN JUAN, 00918-3345, PUERTO RICO
BG ROSETTA LIMITED	5203667	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG SINGAPORE LIMITED	4159059	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG SINGAPORE GAS MARKETING PTE LTD	200911492Z	83 CLEMENCEAU AVENUE, 14-06 UE SQUARE, SINGAPORE 239920
BG SOUTH AMERICA INVESTMENTS LIMITED	4360558	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM

ENTITY NAME	NUMBER	REGISTERED ADDRESS
BG SOUTH EAST ASIA LIMITED	2334822	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG ST PETER PORT LIMITED	44771	22 SMITH STREET, ST PETER PORT, GY1 2JQ, GUERNSEY
BG THAILAND LIMITED	2466384	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG THAILAND PTE LIMITED	199608826D	83 CLEMENCEAU AVENUE, 14-06/07/08 UE SQUARE, 239920, SINGAPORE
BG TRINIDAD 5(A) LIMITED	5574647	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG TRINIDAD AND TOBAGO LIMITED	2386676	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG TRINIDAD CENTRAL BLOCK LIMITED	B1892(95)(A)	5 ST. CLAIR AVENUE, ST. CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
BG TRINIDAD EC LIMITED	B 1599(95)	5 ST. CLAIR AVENUE, ST. CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
BG TRINIDAD LNG LIMITED	2960021	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG TUNISIA LPG S.A.	D019382006	IMPASSE DE LAC DE CONSTANCE, 1053 LES BERGES DE LAC, TUNIS, TUNISIA
BG TUNISIA LIMITED	2750465	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT
BG UK HOLDINGS LIMITED	2059279	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BG UPSTREAM A NIGERIA LIMITED	749490	ADEBOLA HOUSE, 228A AWOLowo ROAD, IKOYI, LAGOS, NIGERIA
BG URUGUAY S.A.	213815990019	LA CUMPARSITA, 1373, 4TH FLOOR (11200), MONTEVIDEO, URUGUAY
BG US GATHERING COMPANY LLC	90-0497840	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, USA 19801
BG US PRODUCTION COMPANY LLC	90-0497833	GT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG US SERVICES, INC.	80826	CT CORPORATION, CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE, 19801, UNITED STATES OF AMERICA
BG WEST INDIES LIMITED	2002-00061	CSB FINANCIAL SERVICES INC., COLONY HOUSE, JOHN COMPTON HIGHWAY, CASTRIES, SAINT LUCIA
BG WEST INDIES NO. 2 LIMITED	2004-00372	CSB FINANCIAL SERVICES INC., COLONY HOUSE, JOHN COMPTON HIGHWAY, CASTRIES, SAINT LUCIA
BG XYZ LIMITED	6957947	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BNG (SURAT) PTY LTD	090 629 913	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
BRINDISI LNG SPA	01940680745	VIALE REGINA MARGHERITA, 13, 72100, BRINDISI, ITALY
BRITISH GAS (MALAYSIA) SA	275834 (FC 15152)	CAMPBELL CORP SERVICES LIMITED, BANK OF NOVA SCOTIA BUILDING, PO BOX 268, GEORGE TOWN, GRAND CAYMAN KY1-9002, CAYMAN ISLANDS
BRITISH GAS ASIA INVESTMENTS LIMITED	2896869	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BRITISH GAS CORPORATION LIMITED	3886409	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE,

ENTITY NAME	NUMBER	REGISTERED ADDRESS
		RG6 1PT, UNITED KINGDOM
BRITISH GAS EXPLORATION AND PRODUCTION LIMITED	3294133	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BRITISH GAS INDIA HOLDINGS LIMITED	14764/1883	SIXTH FLOOR, CERNE HOUSE, CHAUSSE, PORT LOUIS, MAURITIUS
BRITISH GAS INTERNATIONAL LIMITED	3745692	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
BURULLUS GAS COMPANY S.A.E	40507	28 ROAD 270, MAADI, CAIRO, EGYPT
CASPIAN PIPELINE CONSORTIUM - K	2291-1900-AO	4TH FLOOR, BUSINESS CENTER "LEGION 1" BOLSHOVA ORDYNKA 40, BUILD 4 119017, MOSCOW RUSSIA
CASPIAN PIPELINE CONSORTIUM - R	P-8044.17	4TH FLOOR, BUSINESS CENTER "LEGION 1" BOLSHOVA ORDYNKA 40, BUILD 4 119017, MOSCOW RUSSIA
CENTURY POWER & LIGHT (IRELAND) LIMITED	54081	10 LAD LANE, DUBLIN 2, IRELAND
CHELM LLP	OC346000	C/O MACLAY MURRAY & SPENS LLP, 1 LONDON WALL, LONDON EC2Y 5AB
CITIGEN HOLDINGS LIMITED	2805013	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
CITIGEN LIMITED	2829328	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
COMPANHIA DE GAS DE SAO PAULO	61.856.571/0001-17	RUA DAS OLIMPIADAS, 205, 8TH, 9TH AND 10TH FLOORS, SAO PAULO, BRAZIL
CONDAMINE 1 PTY LTD	139 748 486	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
CONDAMINE 2 PTY LTD	139 748 511	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
CONDAMINE 3 PTY LTD	139 748 548	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
CONDAMINE 4 PTY LTD	139 748 566	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
CONDAMINE POWER STATION PTY LTD	121 868 273	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
DINAREL S.A.	213903830013	LA CUMPARSITA, 1373, 4TH FLOOR (11200), MONTEVIDEO, URUGUAY
DRAGON LNG GROUP LIMITED	05237839	MAIN ROAD, WATERSTON, MILFORD HAVEN, PEMBROKE SHIRE, SA73 1DR, UNITED KINGDOM
DRAGON LNG LIMITED	04562711	MAIN ROAD, WATERSTON, MILFORD HAVEN, PEMBROKE SHIRE, SA73 1DR, UNITED KINGDOM
EGYPT LNG SHIPPING LIMITED	38335	CLARENDON HOUSE, 2 CHURCH STREET, HAMILTON HM 11, BERMUDA
EL BEHERA NATURAL GAS LIQUFACTION COMPANY S.A.E.	3131	2 PORT SAID ROAD, MAADI, CAIRO, EGYPT
EL PASO ENERGY INTERNATIONAL COMPANY	-	UNITED STATES OF AMERICA
ENERGETICA LIMITED	3886414	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
FGP CORP	AS199711155	3/F BENPRES BLDG, EXCHANGE ROAD COR MERALCO AVE, ORTIGAS CENTER, PASIG CITY, PHILIPPINES
FGLAND CORPORATION	A199919168	3/F BENPRES BLDG, EXCHANGE ROAD COR MERALCO AVE, ORTIGAS CENTER, PASIG CITY, PHILIPPINES
FIRST GAS HOLDINGS CORPORATION	AS095-001044	3RD FLOOR,, BENPRESS BUILDING, EXCHANGE ROAD CORNER MERALCO AVENUE, PASIG CITY, 1600 PHILIPPINES
FIRST GAS PIPELINE CORPORATION	AS1996-09588	3RD FLOOR,, BENPRESS BUILDING, EXCHANGE ROAD

ENTITY NAME	NUMBER	REGISTERED ADDRESS
		CORNER MERALCO AVENUE, PASIG CITY, 1600 PHILIPPINES
FIRST GAS POWER CORPORATION	AS094-00010737	3 RD FLOOR,, BENPRESS BUILDING, EXCHANGE ROAD CORNER MERALCO AVENUE, PASIG CITY, 1600 PHILIPPINES
FIRST NATGAS POWER CORP	CS200503967	3 RD FLOOR,, BENPRESS BUILDING, EXCHANGE ROAD CORNER MERALCO AVENUE, PASIG CITY, 1600 PHILIPPINES
FIRST NATGAS SUPPLY CORPORATION	CS200518927	3 RD FLOOR, BENPRESS BUILDING, EXCHANGE ROAD CORNER MERALCO AVENUE, PASIG CITY, 1600, PHILIPPINES
GAS ARGENTINO S.A.	1.567.446	GREGORIO ARAOZ DE LAMADRID 1360, 1267 CAPITAL FEDERAL, BUENOS AIRES, ARGENTINA
GAS RESOURCES LIMITED	126 082 915	LEVEL 5, 30 HERSCHEL STREET, BRISBANE QLD 4000
GAS TRANSBOLIVIA SA	00013381	ANTIGUA CARRETERA A COCHABAMA KN 7-1/2, SANTA CRUZ DE LA SIERRA, BOLIVIA
GASLINK SA	1.629.719	DON BOSCO 3972, 6 TH FLOOR, BUENOS AIRES, ARGENTINA
GASODUCTO CRUZ DEL SUR SA	213643870010	LA CUMPARSITA, 1373, 4 TH FLOOR (11200), MONTEVIDEO, URUGUAY
GENTING SANYEN POWER SDN BHD	206361-W	24 TH FLOOR, WISMA GENTING, JALAN SULTAN ISMAIL 50250 KUALA LUMPUR, MALAYSIA
GLOBAL GAS LIMITED	2842957	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
GNL QUINTERO S.A.	76.788.080-4	ROSARIO NORTE 530, SUITE 1604, LAS CONDES, SANTIAGO CHILE
GUJARAT GAS COMPANY LIMITED	3623 OF 1979-80	2, SHANTISADAN SOCIETY, NEAR PARIMAL GARDEN, ELLISBRIDGE, AHMEDABAD, GUJARAT, 380006, INDIA
GUJARAT GAS FINANCIAL SERVICES LIMITED	21778 OF '1994	2, SHANTISADAN SOCIETY, NEAR PARIMAL GARDEN, ELLISBRIDGE, AHMEDABAD, GUJARAT, 380006, INDIA
GUJARAT GAS TRADING COMPANY LIMITED	4091 OF 1980-81	2, SHANTISADAN SOCIETY, NEAR PARIMAL GARDEN, ELLISBRIDGE, AHMEDABAD, GUJARAT, 380006, INDIA
HAMILBENT PTY LTD	092 052 787	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
HOMEPOWER SERVICES LIMITED	4703634	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
HYDROCARBONS IRELAND LIMITED	65957	10 LAD LANE, DUBLIN 2, IRELAND
HYDROCARBONS OFFSHORE SERVICES LIMITED	1796415	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
IDKU NATURAL GAS LIQUEFACTION COMPANY S.A.E.	3757	2 PORT SAID ROAD, MAADI, CAIRO, EGYPT
INFORMATION ARCHITECHS LIMITED	2401262	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
INTEGRAL INVESTMENTS B.V.	24 295 655	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
INTERNATIONAL GAS CONSULTANCY LIMITED	3886417	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
INTERSTATE ENERGY PTY LTD	002 620 564	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
INTERSTATE PIPELINES PTY LTD	004 335 013	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
INVERSIONES BG (CHILE) LIMITADA	76.704.090-3	MIRAFLORES 222, PISO 24, SANTAIGO, CHILE
IQARA HOLDINGS LIMITED	4181031	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
IQARA LIMITED	4182014	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM

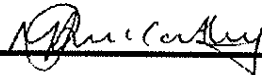
ENTITY NAME	NUMBER	REGISTERED ADDRESS
IQARA TELECOM HOLDINGS B.V.	24328712	WILHELMINATOREN, WILHELMINAPLEIN 14, 3072 DE ROTTERDAM, THE NETHERLANDS
LAKE CHARLES EXPRESS LLC	-	5444 WESTHEIMER, SUITE 1200, HOUSTON, TEXAS, 77056, UNITED STATES OF AMERICA
LAKE ROAD GENERATING COMPANY, L.P.	52-1923765	56 ALEXANDER PARKWAY, DAYVILLE, CONNECTICUT, 06234, UNITED STATES OF AMERICA
LISBON STAR MANAGEMENT LIMITED	298248	EAST ASIA CHAMBERS, P.O BOX 901, ROAD TOWN, TORTOLA, BRITISH VIRGIN ISLANDS
LISBON STAR PHILIPPINES HOLDINGS, INC.	CS200314916	5TH FLOOR, BENPRESS BUILDING EXCHANGE ROAD, CORNER MERALCO AVENUE, PASIG CITY, 1600, PHILIPPINES
MAHANAGAR GAS LIMITED	11-88133	CITY GATE STATION, SION MUMBAI 400 022, BOMBAY 400 099, INDIA
MASSPOWER	04-3126542	5444 WESTHEIMER, SUITE 1200, HOUSTON, TEXAS, 77056, UNITED STATES OF AMERICA
METHANE SERVICES LIMITED	737366	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
METROENERGÍA S.A.	1.753.751	GREGORIO ARAOZ DE LAMADRID 1360, 1267 CAPITAL FEDERAL, BUENOS AIRES, ARGENTINA
METROGAS S.A.	1566046	GREGORIO ARAOZ LE DAMADRID 1360, 1267 CAPITAL FEDERAL, BUENOS AIRES, ARGENTINA
MICROGEN ENERGY LIMITED	4442132	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
MICROGEN HOLDINGS UK LIMITED	4704542	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
MICROGEN MANUFACTURING LIMITED	4446791	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
MILFORD ENERGY LIMITED	5199003	20-22 BEDFORD ROW, LONDON, WC1R 4JS, UNITED KINGDOM
NATURAL GAS GROUP LIMITED	4246914	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
NATURAL GAS LIMITED	4246677	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
NATURAL GROUP LIMITED	4246929	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
NEW SOUTH OIL PTY LTD	098 134 706	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
OKLNG FREE ZONE ENTERPRISE	RC1/160	2A OSBORNE ROAD, 10TH FLOOR, FORESHORE TOWERS, IKOYI, LAGOS, NIGERIA
OME RESOURCES AUSTRALIA PTY LTD	100 280 662	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
ONE NATURAL ENERGY LIMITED	4118847	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
PERMIAN OIL PTY LTD	104 456 386	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
PETROLEUM EXPLORATION AUSTRALIA PTY LIMITED	125 525 706	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
PETROLEUM RESOURCES (THAILAND) PTY LTD	005 079 596	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
PREMIER ENERGY HOLDINGS LIMITED	2624599	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
PREMIER POWER LIMITED	N.I.26040	BALLYLUMFORD POWER STATION, ISLANDMAGEE, LARNE, COUNTY ANTRIM, BT40 3RS, NORTHERN IRELAND

ENTITY NAME	NUMBER	REGISTERED OFFICE
PREMIER STORAGE LIMITED	NI37912	BALLYLUMFORD POWER STATION, ISLANDMAGEE, LARNE, COUNTY ANTRIM, BT40 3RS, NORTHERN IRELAND
PREMIER TRANSCO LIMITED	NI 38600	BALLYLUMFORD POWER STATION, ISLANDMAGEE, LARNE, COUNTY ANTRIM, BT40 3RS, NORTHERN IRELAND
PURE ENERGY RESOURCES PTY LIMITED	115 514 880	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG COMMON FACILITIES COMPANY PTY LTD	139 569 485	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG LAND PTY LTD	135 148 506	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG OPERATING COMPANY PTY LTD	138 872 385	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG PIPELINE PTY LTD	140 760 612	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG TRAIN 1 UJV MANAGER PTY LTD	142 293 776	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QCLNG TRAIN 2 PTY LTD	139 569 458	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC (EXPLORATION) PTY LTD	133 878 618	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC (INFRASTRUCTURE) PTY LTD	116 145 174	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC TRAIN 1 PTY LTD	139 569 412	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC TRAIN 1 TOLLING PTY LTD	142 293 650	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC TRAIN 2 TOLLING PTY LTD	142 293 687	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC (BERWYNDALE SOUTH) PTY LTD	116 145 110	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC IPT PTY LTD	109 042 284	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QGC SALES QLD PTY LTD	120 323 588	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QUEENSLAND GAS COMPANY PTY LIMITED	123 756 034	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
QUEENSLAND PETROLEUM COMPANY PTY LIMITED	114 654 661	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
RASHID PETROLEUM COMPANY S.A.E.	33404	38, STREET NO. 270, MAADI, CAIRO, EGYPT
ROMA PETROLEUM PTY LIMITED	066 018 979	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
SCHOONER TRUSTEES LIMITED	3766739	100 THAMES VALLEY PARK DRIVE, RAEDING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
SEABANK OPERATIONS & MAINTENANCE LIMITED	3039063	100 THAMES VALLEY PARK DRIVE, READING, BERKSHIRE, RG6 1PT, UNITED KINGDOM
SEABANK POWER LIMITED	2591188	SEVERN ROAD, HALLEN, BRISTOL, BS10 7SP, UNITED KINGDOM
SGAI PTY LTD	116 132 873	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
SGA (QUEENSLAND) PTY LTD	114 116 068	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
STARZAP PTY LTD	079 932 246	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
SUNSHINE GAS PTY LIMITED	098 563 663	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
SUNSHINE GAS PTY LTD	103 512 241	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
SUNSHINE GAS OPERATIONS PTY LTD	099 577 429	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
TGGT HOLDINGS LLC	4711937	CORPORATION TRUST CENTER, 1209 ORANGE STREET, WILMINGTON, DELAWARE 19801, UNITED STATES
THAI ENERGY CO. LIMITED	0105535137412	ROOM 321B, 21ST FLOOR, SCB PARK PLAZA, TOWER III (EAST), 19 RATCHADAPISEK ROAD KWAENG CHATUCHAK KHET CHATUCHAK, BANGKOK, THAILAND
THE EGYPTIAN LNG COMPANY S.A.E.	3129	CITY OF RASHID, EL BEHERA GOVERNORATE, ARAB REPUBLIC OF EGYPT

ENTITY NAME	NUMBER	REGISTERED ADDRESS
THE EGYPTIAN OPERATING COMPANY FOR NATURAL GAS LIQUEFACTION PROJECTS SAE	3130	CITY OF RASHID, EL BEHERA GOVERNORATE, ARAB REPUBLIC OF EGYPT
THE INTERNATIONAL SCHOOL OF PORT OF SPAIN LIMITED	T-2230	1 INTERNATIONAL DRIVE, WESTMOORINGS, TRINIDAD AND TOBAGO
TRANSPORTADORA BRASILEIRA GASODUTO BOLIVIA-BRASIL S/A	01.891.441/0001-93	PRAIA DO FLAMENGO, 200, 25 TH FLOOR, RIO DE JANEIRO, BRAZIL
TRINLING LIMITED	T 3625(95)	5 ST. CLAIR AVENUE, ST. CLAIR, PORT OF SPAIN, TRINIDAD AND TOBAGO
TUNISIAN PROCESSING S.A.	D245172008	IMPASSE DU LAC DE CONSTANCE, 1053 LES BERGES DU LAC, TUNIS, TUNISIA
WALLOONS COAL SEAM GAS COMPANY PTY LTD	130 344 366	LEVEL 30, 275 GEORGE STREET, BRISBANE QLD 4000
WERBKOWICE LLP	QC346001	C/O MACLAY MURRAY & SPENS LLP, 1 LONDON WALL, LONDON EC2Y 5AB

print name MURRAY MCCARTHYCapacity COMPANY SECRETARY

sign here



Date

1.5.2012

Sell Down Agreement

30 April 2012

Private and confidential

RBS Morgans Corporate Limited

Level 29

123 Eagle Street

Attention: Philip Lee / Rob Douglas

Dear Sirs

Sale of shares in Senex Energy Limited (Company)

Introduction

- 1 We, QGC Pty Ltd ACN 089 642 553 ('we', 'us', 'our'), being a shareholder in Senex Energy Limited ACN 008 942 827 ('Company'), wish to sell 73,923,761 shares in the Company ('Shares') as set out in the schedule.
- 2 This agreement sets out the terms for the sale of all of the Shares ('Sale') for a price of not less than AUD 1.00 per Share ('Floor Price'), including the associated commitment by RBS Morgans to underwrite any shortfall arising from the Sale in accordance with paragraph 7 of this agreement ('Underwriting Commitment').

Sale as agent

- 3 We appoint RBS Morgans Corporate Limited ABN 32 5010 539 607 ('RBS Morgans') (the 'Lead Manager', 'you'), and you agree, to:
 - (a) act as our agent to conduct a bookbuild in respect of the Shares ('Bookbuild') and, subject to the determination of a Bookbuild Price in accordance with clause 6(a), to place the Shares pursuant to this agreement; and
 - (b) undertake the Underwriting Commitment.
- 4 The Lead Manager must commence the Bookbuild at 4.15pm on 30 April 2012 or as otherwise agreed.
- 5 The Lead Manager must conduct the Bookbuild in consultation with us. The Lead Manager must use its best endeavours to maximise the sale price of the Shares and conduct the Bookbuild in a transparent and professional manner in accordance with best market practice and the following rules:
 - (a) The Bookbuild must be conducted as a single book in accordance with all applicable laws and regulations (including all Australian, US or other foreign securities laws and regulations applicable to the Sale).

- (b) The Shares offered for sale under the Bookbuild must be offered to institutional investors¹ located in Australia, New Zealand and any other jurisdiction (excluding the US) agreed by us.
 - (c) We, at all times, are to be given access to the book and to all material relevant to bidding under the Bookbuild, including any feedback from institutional participants.
 - (d) The Lead Manager must consult with us on the methodology for approaching institutional investors, including price ranges to be communicated to bidders.
 - (e) Bids must not be below the Floor Price.
 - (f) You will not disclose the Floor Price (including to any bidders) during the Bookbuild.
 - (g) You must notify us before putting 'house' bids into the book.
- 6 The Bookbuild will conclude by 8am on 1 May 2012 or such other time and date as agreed by the parties (**'Bookbuild Close'**). At the Bookbuild Close, the Lead Manager, in consultation with us, will:
- (a) set a price per Share for the sale of the Shares, being the highest price that will 'clear' all of the Shares at no less than the Floor Price (**'Bookbuild Price'**); and
 - (b) determine the allocation of Shares among the participants in the Bookbuild.
- 7 If there are insufficient bids in the book to cover a sale of all of the Shares at no less than the Floor Price, the Lead Manager will purchase, or procure purchases, for the shortfall amount of Shares (**'Shortfall'**) at no less than the Floor Price, such purchases to be made immediately following and no later than 1 hour after Bookbuild Close.
- 8 The sale and purchase of Shares in accordance with clauses 6 and 7 will be effected no later than one hour after the Bookbuild Close, with settlement to follow on a T+3 basis in accordance with the operating rules of ASX Settlement Pty Ltd (**'Operating Rules'**).

Fees

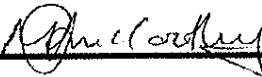
- 9 In consideration of you performing your obligations under this agreement, you will be entitled to payment of such fees by us as we agree with you in writing from time to time (**'Fees'**).
- 10 Any Fees payable under paragraph 9 are payable on receipt by us of the proceeds of sale of the Shares and the Lead Manager may deduct any such Fees payable to it under this agreement from those proceeds.

¹ Institutional investors are persons to whom offers and sales of Shares may lawfully be made without the need for disclosure to investors under Chapter 6D of the Corporations Act (if in Australia) or otherwise under the applicable laws of the agreed overseas jurisdiction without need for any lodgement, registration, approval or filing with a government agency, provided that such person is not located in the United States of America (**'US'**) or acting for the account or benefit of a person located in the US.

Annexure B

This is Annexure B of 11 pages (including this page) referred to in the Form 605 (Notice of ceasing to be a substantial holder)

print name MURRAY MCCARTHY Capacity COMPANY SECRETARY

sign here  Date 1.5.12

GST

- 11 All amounts or consideration to be provided under or in accordance with this agreement are expressed exclusive of goods and services tax ('GST').
- 12 If a party is or becomes liable to pay an amount of GST in respect of any supply under or in connection with this agreement (including the supply of any services) then, in addition to any fee or other amount or consideration payable to that party in respect of the supply, that party is entitled to be paid an additional amount on account of the additional GST equal to the additional GST that it is or has become liable to pay in respect of the services.
- 13 Terms in paragraphs 11 and 12 have the meaning given to them under the GST Law (as defined in *A New Tax System (Goods and Services Tax) Act 1999*).

Settlement

- 14 We appoint you as our agent to settle all Share transfers arising from sales made in accordance with this agreement.
- 15 You must issue to us contract notes for the Sale reflecting the total consideration payable to us on the Sale (including in relation to any Shortfall) on the Bookbuild Close ('**Trade Date**').
- 16 The contract notes issued in accordance with paragraph 15 will provide for settlement on a T+3 basis after the Trade Date ('**Settlement Date**') in accordance with the Operating Rules.

Representations and warranties

- 17 We represent, warrant and undertake to you at the date of this agreement and on the Settlement Date that:
 - (a) (**authority**) we have power to enter into and perform this agreement and the Sale and have obtained all necessary consents and taken all necessary action to do so;
 - (b) (**no contravention**) entry into and performance of this agreement and the Sale does not and will not result in us breaching any law, regulation or rule to which we are subject, or our or the Company's constitution, or breach any obligation or constitute a default under any judgment, agreement, arrangement or undertaking binding on us or on our assets, to the extent that any such breach would have a material adverse effect on our ability to perform our obligations under this agreement;
 - (c) (**agreement effective**) this agreement constitutes a legal, valid and binding obligation, enforceable against us in accordance with its terms;
 - (d) (**registered holder**) we are either the sole registered holder and beneficial owner of the Shares or the Shares are beneficially owned by us and registered in the name of a nominee which holds those Shares as our nominee on bare trust and we own the Shares free from all liens, charges, security interests, claims, equities and pre-emptive rights;

- (e) **(shares rank equally)** so far as we are aware, following sale by us, our Shares will rank equally in all respects with all other outstanding ordinary shares of the Company, including their entitlement to dividends;
 - (f) **(not controller)** we do not 'control' (as that term is defined in section 50AA Corporations Act) the Company;
 - (g) **(no inside information)** we do not at the date of this agreement possess any information that is not generally available (having the meaning set out in section 1042C of the *Corporations Act 2001 (Cwlth)* (**'Corporations Act'**) which, if generally available, a reasonable person would expect to have a material effect on the price or value of the Company's securities (other than information relating to the Sale and this agreement); and
 - (h) **(ASX listing)** the Shares are ordinary shares of the Company and are quoted on the financial market operated by ASX.
- 18 You represent, warrant and undertake to us at the date of this agreement and on the Settlement Date that:
- (a) **(authority)** you have power to enter into and perform this agreement and have obtained all necessary consents and taken all necessary corporate and other action to do so;
 - (b) **(no contravention)** entry into and performance of this agreement does not and will not result in it breaching any law, or its constitution, or breach any obligation or constitute a default under any judgment, agreement, arrangement or undertaking binding on it or on its assets; and
 - (c) **(agreement effective)** this agreement constitutes a legal, valid and binding obligations, enforceable against you in accordance with its terms.

Termination

- 19 You may at any time by notice to us, without cost or liability to you, terminate this agreement so that both parties are relieved of all their obligations under this agreement if any of the following events occurs prior to the Bookbuild Close:
- (a) **(Index fall)** the Dow Jones Industrial Average index published by the New York Stock Exchange falls to a level that is 500 points or more below its level as at the close of trade in the United States of America on 27 April 2012 (New York time);
 - (b) **(suspension)** trading in securities of the Company on the financial market operated by ASX is suspended or those securities cease to be officially quoted on the financial market operated by ASX;
 - (c) **(breach)** in your reasonable opinion, we fail to comply with any of our material obligations under this agreement, or any representation or warranty by us in this agreement is or becomes untrue or incorrect, and such breach has, or could reasonably be expected to have, a material adverse effect on the willingness of persons to apply for Shares, or is materially adverse to the making of the Sale;

- (d) **(disruption in financial markets)** in your reasonable opinion, any of the following occurs:
- (i) any adverse change or disruption to the political or economic conditions or financial markets of Australia, the United Kingdom, the United States of America, any country in the European Union or the international financial markets or any change or development involving a prospective change in national or international political, financial or economic conditions;
 - (ii) a general moratorium on commercial banking activities in Australia, the United States of America or the United Kingdom is declared by the relevant central banking authority in any of those countries, or there is a material disruption in commercial banking or security settlement or clearance services in any of those countries; or
 - (iii) trading in all securities quoted or listed on ASX, the London Stock Exchange or the New York Stock Exchange is suspended or limited in a material respect,

and such event has, or could reasonably be expected to have, a material adverse effect on the willingness of persons to apply for Shares, or is materially adverse to the making of the Sale.

Indemnity

20 We will:

- (a) indemnify and keep indemnified you and your related bodies corporate (as that term is defined in the Corporations Act), and each of their respective directors, officers, partners, employees and agents ('**Indemnified Parties**') against any losses, damages, liabilities, costs, claims, actions and demands ('**Losses**') occasioned by reason of or in any way connected to, whether directly or indirectly, any breach of the representations, warranties and undertakings given by us; and
- (b) reimburse each Indemnified Party for all reasonable costs, charges and expenses which it may pay or incur in connection with investigating, disputing or defending any such action, claim or demand.

21 The indemnity in paragraph 20 does not extend to and is not to be taken as an indemnity against any Losses of an Indemnified Party to the extent those Losses result from:

- (a) any fraud, wilful misconduct or negligence of that Indemnified Party;
- (b) any penalty or fine which the Indemnified Party is required to pay for any contravention of any law;
- (c) any amount in respect of which the indemnity would be illegal, void or unenforceable under any applicable law;

- (d) any announcements, advertisements or publicity made or distributed by you, your related bodies corporate, and each of their respective directors, officers, partners, employees and agents, in relation to the Sale without our approval;
 - (e) a wilful or material breach by the Indemnified Party of this agreement; or
 - (f) any of the representations, warranties or undertakings in paragraph 18 being incorrect in a material respect.
- 22 The indemnity in paragraph 20 is a continuing obligation, separate and independent from the other obligations of the parties under this agreement and survives termination or completion of this agreement. It is not necessary for an Indemnified Party to incur expense or make payment before enforcing that indemnity.
- 23 The indemnity in paragraph 20 is granted to the Indemnified Parties both for themselves and on trust for each of the Indemnified Parties.
- 24 Our maximum aggregate liability under paragraph 20 is an amount equal to the gross proceeds of the Sale.

Continuing obligations

- 25 Unless stated to the contrary in this agreement, each warranty, representation and indemnity made or given by either of us in this agreement is a continuing obligation which continues in full force after the date of the cessation of our obligations under this agreement.

Waiver

- 26 The failure of any party at any time to require performance of any obligation under this agreement is not a waiver of that party's right:
- (a) to insist on performance of that obligation (unless that party acknowledges in writing that the failure is a waiver); and
 - (b) at any other time to require performance of that or any other obligation under this agreement.

General

Notices

- 27 A notice, approval, consent or other communication in connection with this agreement:
- (a) must be in writing;
 - (b) must be marked for the attention of the persons specified in this clause; and
 - (c) must be left at the address of the addressee, or sent by email to the email address of the addressee which is specified in this clause or, if the addressee notifies another address or email address then to that address or email address.

- 28 The postal address, email address and addressee of each party is:

Our address details

Address: Level 30, 275 George Street, Brisbane
Email address: richard.mclaughlin@bg-group.com / Leon.Devaney@bg-group.com / Thijs.Israel@bg-group.com
Attention: Richard McLaughlin / Leon Devaney / Thijs Israel

Your address details

Address: Level 29, 123 Eagle Street
Brisbane, Queensland 4000
Email address: rob.douglas@rbsmorgans.com / philip.lee@rbsmorgans.com
Attention: Phillip Lee / Rob Douglas

- 29 A notice, approval, consent or other communication takes effect from the time it is received unless a later time is specified in it.
- 30 A letter or email is taken to be received in the case of a letter, on actual receipt and in the case of an email, on it entering the recipient's email system.

Amendment and assignment

- 31 This agreement can only be amended, supplemented, replaced or novated by another agreement signed by the parties.
- 32 A party may only dispose of, declare a trust over or otherwise create an interest in its rights under this agreement with the consent of the other party.

Governing law

- 33 This agreement is governed by the laws of New South Wales. The parties irrevocably submit to the non-exclusive jurisdiction of the courts of that jurisdiction.

Giving effect to this agreement

- 34 Each party must do anything (including execute any document), and must ensure that its employees and agents do anything (including execute any document), that the other party may reasonably require to give full effect to this agreement.

Confidentiality

- 35 Each party agrees to keep the terms and subject matter of this agreement and the level of any Fees payable confidential, except:
- (a) where disclosure is required by applicable law, a legal or regulatory authority or the Listing Rules of the ASX;

- (b) disclosure is made to an adviser or to a person who must know for the purposes of this agreement, on the basis that the adviser or person keeps the information confidential; and
- (c) to a person to the extent reasonably necessary in connection with any actual or potential claim or judicial or administrative process involving that party in relation to the Sale.

36 You agree that we may disclose a copy of this agreement to the ASX and the Company with any substantial holder notice required to be filed in connection with the Sale under Chapter 6C of the Corporations Act.

Time

37 All dates and times referred to in this agreement are Australian Eastern Standard Time unless otherwise specified.

Counterparts

38 This agreement may be executed in counterparts.

Schedule 1

Description of Shares

Registered Holder	Beneficial owner	Shares
QGC Pty Ltd	QGC Pty Ltd	50,100,000 Shares
Berne No 132 Nominees Pty Ltd	QGC Pty Ltd	23,823,761 Shares

Execution

Executed by
IAN PERKS
 as attorney for QGC Pty Limited
 (ACN 089 642 553) under power of
 attorney dated 23rd April 2012.

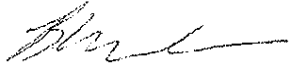
Ia Perks

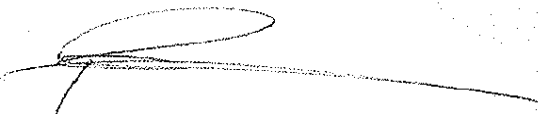
in the presence of:

bl w
 Signature of witness

LICHARD McLACHLIN
 Name of witness (print)

Executed by
 RBS Morgans Corporate Limited ACN 32 5010
 539 607 by it duly authorised signatories:

A 
 Officer

A 
 Officer

A BRIAN GERARD SHEAHAN
 Full name of Officer

A ROBERT BARRY DOUGLAS
 Full name of Officer