7 May, 2012

The Manager Companies
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Novogen Extraordinary General Meeting

1. Results of Meeting

In accordance with Listing Rule 3.13.2 and 251 AA of the Corporations Act, details of Extraordinary Annual Meeting resolutions and proxies received in respect of each resolution are set out in the tables below.

Resolution details are as follows:

1. To acquire common stock in Marshall Edwards, Inc.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
41,458,896	516,699	85,500	67,490

The motion was carried as an ordinary resolution on a show of hands.

Yours faithfully

Ron Erratt
Company Secretary