

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **SLATER & GORDON LIMITED**

ABN **93 097 297 400**

1. Details of substantial holder (1)

Name **Slater & Gordon Limited**

ABN **93 097 297 400**

There was a change in the interests of the substantial holder on 25/11/2011 & 1/5/2012 & 4/5/2012

The previous notice was given to the company on 31/8/2011

The previous notice was dated 31/8/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	13,127,592	8.68%	27,084,438	16.06%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/11/2011	Slater & Gordon Ltd	424,442 ordinary shares issued to the vendors of Conveyancing Works as part consideration for the conveyancing practice in accordance with the Business Sale Agreement (CW shares) which are subject to disposal restrictions under that agreement.	CW shares: \$1.84 per share	424,442 ordinary shares	424,442
1/5/2012	Slater & Gordon Ltd	16,681,138 ordinary shares issued to the vendors of the Russell Jones & Walker legal practice as part consideration for the legal practice in accordance with the Business Sale Agreement (RJW shares) of which 13,344,904 are subject to disposal restrictions under that agreement.	RJW shares: \$1.59 per share	13,344,904 ordinary shares	13,344,904

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/5/2012	Slater & Gordon Ltd	187,500 ordinary shares issued to the vendor of the Bussoletti Lawyers legal practice as part consideration for the legal practice in accordance with the Business Sale Agreement (Bussoletti shares) which are subject to disposal restrictions under that agreement.	Bussoletti shares: \$1.60 per share	187,500 ordinary shares	187,500

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Gerard Rees, Craig Lee, Stuart Barnett, Damian Brown and Roshana May	Gerard Rees, Craig Lee, Stuart Barnett, Damian Brown and Roshana May (Principals of acquired firms as disclosed in the Prospectus dated 13 April 2007)	Control over disposal of remaining Ordinary Shares held in S&G under terms of a Binding Commitment in respect of each of Gerard Rees, Craig Lee, Stuart Barnett, Damian Brown and Roshana May (Principals of acquired firms as disclosed in the Prospectus dated 13 April 2007)	779,989 Ordinary Shares – (See Item A of Annexure A for details)	779,989
Slater & Gordon Ltd	Mr John McGuire Mr Daniel Hugh McGlade.	Mr John McGuire, Daniel Hugh McGlade. (Vendors of firms acquired after the issue of the Prospectus dated 13 April 2007)	Control over disposal of Ordinary Shares under terms of respective Sale Agreements as previously disclosed.	177,262 Ordinary Shares (See Item B of Annexure A for details)	177,262
Slater & Gordon Ltd	Various employees under the Employee Ownership Plan (See Item C of Annexure A).	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of a Binding Commitment in respect of each of the employees who are participants in S&Gs EOP	7,275,357 Ordinary Shares (See Item C of Annexure A for details)	7,275,357
Slater & Gordon Ltd	Michael Broughton, Neil Fitzpatrick, Peter Hall, Graeme McFadyen, Lisa Rennie, Luke Short	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Trilby Misso Sale Agreement.	2,270,416 Ordinary Shares (See Item D of Annexure A for details)	2,270,416
Slater & Gordon Ltd	Anthony Kenyon and Lyndon Kenyon	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Kenyons Sale Agreement.	339,364 Ordinary Shares (See Item E of Annexure A for details)	339,364
Slater & Gordon Ltd	Donald Cameron, Phillip Young and John McDonald	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Adams Leyland Sale Agreement.	201,864 Ordinary Shares (See Item F of Annexure A for details)	201,864

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Slater & Gordon Ltd	Scott Roulstone, Tony Barakat, Adrian Barakat, Robyn Burgess, Eleni Sarian, Gillian Potts, Steven Moussas, Sharon Carbone, Jasmina Mackovic, Fiona Ley, Geoffrey O'Hare, Kasturi Wren	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Keddie's Sale Agreement.	2,083,340 Ordinary Shares (See Item G of Annexure A for details)	2,083,340
Slater & Gordon Ltd	Don Horsfall Lee Bailie Matthew Punter	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the Conveyancing Works Sale Agreement.	424,442 Ordinary Shares (See Item H of Annexure A for details)	424,442 Change-new issue of shares subject to disposal restrictions.
Slater & Gordon Ltd	John Webber Alexander Whitehead Ian Fletcher Richard Langton Edqard Cooper Scott Ingram Simon Allen Jeremy Clarke-Williams Nicolas Holyroyd Neil Kinsella Clive Howard Paul Kitson John Sturzaker Paul Daniels Elizabeth Dux Amanada McAlister Julie Morris Martin Price Rosemary Rollason	Registered holders	Control over disposal of Ordinary Shares held in S&G under terms of the RJW Sale Agreement.	13,344,904 Ordinary Shares (See Item I of Annexure A for details)	13,344,904 Change-new issue of shares subject to disposal restrictions.
Slater & Gordon Ltd	Phillip Bussolletti	Registered holder	Control over disposal of Ordinary Shares held in S&G under terms of the Bussolletti Sale Agreement.	187,500 Ordinary Shares (See Item J of Annexure A for details)	187,500 Change-new issue of shares subject to disposal restrictions.

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Nil.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Slater & Gordon Limited	485 La Trobe Street, Melbourne, Victoria, 3000
Edwin Anthony Abdo	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
John McGuire	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Vincent Leonard Butcher	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Heather Margaret McKinnon	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Name	Address
Paul Kenneth Crane	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Damian Scattini	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Roger Laurence Batrouney	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Neil Ashley Andrews	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Rodney Malcolm Jones	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
John Patrick Spillane	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Keith Box	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Peter Long	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Daniel McGlade	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Roshana May	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Lee and Dianne Lee	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Stuart Barnett	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Damian Brown	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Gerrard Rees	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
James Higgins	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Tim Hammond	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mark Walter	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Janine Gregory	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Rod Matthews	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Christopher Prast	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
William Madden	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Barrie Woollacott	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Lisa Nichols	4/8 Bundalohn Court, St Kilda, VIC, 3182
Phillip Pasfield	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Aleta Shilton	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Paula Shelton	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Wayne Brown	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Trudi Galbraith	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Emma Hines	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Suzanne Sandford	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Marcus Fogarty	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Margaret Kent	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mitchell Brown	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Joel Schneider	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Alan Macrae	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Lynch	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Phil Gleeson	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Tim Downie	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Craig Sidebottom	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Toby Borgeest	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Luisa Dropulich	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Jane Garrett	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Deb Potas	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mike Feehan	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Steven Lewis	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Name	Address
Diana Agostinelli	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Katalin Blond	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Trevor Clark	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ben Hardwick	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ike Nwokolo	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Joanne Panagakis	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Karen Simpson	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Dina Tutungi	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Kalle Amanatides	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
David Andrews	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Stuart Barnett	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Margaret Brain	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Martin Carrick	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Andy Munro	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Jonathan Pangrazio	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Ben Phi	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Mick Sayers	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Michael Broughton	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Neil Fitzpatrick	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Peter Hall	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Graeme McFadyen	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Lisa Rennie	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Luke Short	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Anthony Kenyon	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Lyndon Kenyon	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Donald Cameron	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Phillip Young	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
John McDonald	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Scott Roulstone	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Tony Barakat	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Adrian Barakat	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Robyn Burgess	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Eleni Sarian	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Gillian Potts	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Steven Moussas	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Sharon Carbone	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Jasmina Mackovic	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Fiona Ley	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Geoffrey O'Hare	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Kasturi Wren	C/O 485 La Trobe Street, Melbourne, Victoria, 3000
Don Horsfall	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
Lee Bailie	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
Matthew Punter	C/O Conveyancing Works, Level 17, 215 Adelaide Street, Brisbane, 4000
John Webber	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Alexander Whitehead	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United

Name	Address
	Kingdom, WC2A 1HL
Ian Fletcher	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Richard Langton	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Edgard Cooper	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Scott Ingram	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Simon Allen	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Jeremy Clarke-Williams	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Nicolas Holyroyd	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Neil Kinsella	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Clive Howard	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Paul Kitson	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
John Sturzaker	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Paul Daniels	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Elizabeth Dux	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Amanda McAlister	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Julie Morris	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Martin Price	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Rosemary Rollason	C/O RJW Lawyers Chancery Lane, 50-52 Chancery Lane, London, United Kingdom, WC2A 1HL
Phillip Bussoletti	C/O 485 La Trobe Street, Melbourne, Victoria, 3000

Signature

print name KIRSTEN MORRISON, COMPANY SECRETARY

sign here



date 7 MAY 2012

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

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- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A to Form 604 of Slater & Gordon Ltd

Continuation of Item 4 - Present relevant interests

The following information consolidates information set out in items 3 and 4 of this Notice not otherwise detailed in item 4 of this Notice:

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
A Deemed interest of S&G arising under Binding Commitments on Principals of Acquired Firms (PAF) disclosed at the time of listing on 21 May 2007 in the prospectus dated 13 April 2007		
Gerrard Rees	173,354 Ordinary Shares	173,354
Craig Lee	173,320 Ordinary Shares	173,320
Stuart Barnett	173,319 Ordinary Shares	173,319
Damien Brown	173,319 Ordinary Shares	173,319
Roshanna May	86,677 Ordinary Shares	86,677
Total PAF	779,989 Ordinary Shares	779,989
B Deemed interest of S&G arising under Sale Agreements with Vendors of Acquired Firms (VAF) entered into post-listing on 21 May 2007⁽²⁾		
John McGuire	124,138 Ordinary Shares	124,138
Mr Daniel H. McGlade	53,124 Ordinary Shares	53,124
Total VAF	177,262 Ordinary Shares	177,262
C Deemed interest of S&G arising under terms of Employee Ownership Plan (EOP)(3)		
Janine Gregory	100,000 Ordinary Shares	100,000
Chris Prast	50,000 Ordinary Shares	50,000
Bill Madden	50,000 Ordinary Shares	50,000
Paula Shelton	107,143 Ordinary Shares	107,143
Wayne Brown	385,715 Ordinary Shares	385,715
Emma Hines	107,143 Ordinary Shares	107,143
Suzanne Sandford	107,143 Ordinary Shares	107,143
Marcus Fogarty	210,715 Ordinary Shares	210,715
Margaret Kent	107,143 Ordinary Shares	107,143
Joel Schneider	137,143 Ordinary Shares	137,143
Alan Macrae	107,143 Ordinary Shares	107,143
Craig Lynch	157,143 Ordinary Shares	157,143
Tim Downie	53,571 Ordinary Shares	53,571
Craig Sidebottom	117,856 Ordinary Shares	117,856
Toby Borgeest	53,571 Ordinary Shares	53,571
Luisa Dropulich	53,571 Ordinary Shares	53,571

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
Julie Clayton	53,571 Ordinary Shares	53,571
Deb Potas	26,786 Ordinary Shares	26,786
Mike Feehan	400,000 Ordinary Shares	400,000
Steven Lewis	320,000 Ordinary Shares	320,000
Diana Agostinelli	100,000 Ordinary Shares	100,000
Katalin Blond	175,000 Ordinary Shares	175,000
Ben Hardwick	250,000 Ordinary Shares	250,000
Ike Nwokolo	150,000 Ordinary Shares	150,000
Joanne Panagakis	100,000 Ordinary Shares	100,000
Karen Simpson	100,000 Ordinary Shares	100,000
Dina Tutungi	275,000 Ordinary Shares	275,000
Kalle Amanatides	225,000 Ordinary Shares	225,000
David Andrews	250,000 Ordinary Shares	250,000
Stuart Barnett	300,000 Ordinary Shares	300,000
Margaret Brain	75,000 Ordinary Shares	75,000
Martin Carrick	130,000 Ordinary Shares	130,000
Roshanan May	225,000 Ordinary Shares	225,000
Andy Munro	105,000 Ordinary Shares	105,000
Jonathan Pangrazio	225,000 Ordinary Shares	225,000
Ben Phi	275,000 Ordinary Shares	275,000
Mick Sayers	75,000 Ordinary Shares	75,000
Claire Setches	100,000 Ordinary Shares	100,000
Tricia Wong	105,000 Ordinary Shares	105,000
Michael Magazanik	75,000 Ordinary Shares	75,000
Joanne Wade	115,000 Ordinary Shares	115,000
Rod Cunich	150,000 Ordinary Shares	150,000
Sue Bence	75,000 Ordinary Shares	75,000
Nick Bubb	80,000 Ordinary Shares	80,000
Van Moulis	150,000 Ordinary Shares	150,000
Matt Jackson	130,000 Ordinary Shares	130,000
Genevieve Henderson	80,000 Ordinary Shares	80,000
Meghan Hoare	80,000 Ordinary Shares	80,000
Stuart LeGrand	80,000 Ordinary Shares	80,000
Ben Whitwell	15,000 Ordinary Shares	15,000
Doug Williams	30,000 Ordinary Shares	30,000
Karl Foster	30,000 Ordinary Shares	30,000
Kate Williams	30,000 Ordinary Shares	30,000

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
Kirsten Morrison	30,000 Ordinary Shares	30,000
Manisha Blencowe	30,000 Ordinary Shares	30,000
Odette McDonald	30,000 Ordinary Shares	30,000
Rachael James	50,000 Ordinary Shares	50,000
Scott Arundell	10,000 Ordinary Shares	10,000
Vicky Antzoulatos	30,000 Ordinary Shares	30,000
Simon Millman	30,000 Ordinary Shares	30,000
Total EOP	7,275,357	7,275,357
D Deemed interest of S&G arising under Trilby Sale Agreement (TSA)⁽⁴⁾		
Michael Broughton	316,639 Ordinary Shares	316,639
Neil Fitzpatrick	163,724 Ordinary Shares	163,724
Peter Hall	316,639 Ordinary Shares	316,639
Graeme McFayden	840,136 Ordinary Shares	840,136
Lisa Rennie	316,639 Ordinary Shares	316,639
Luke Short	316,639 Ordinary Shares	316,639
Total TML	2,270,416 Ordinary Shares	2,270,416
E Deemed interest of S&G arising under Kenyons Sale Agreement (KSA)⁽⁵⁾		
Mr Anthony Kenyon	169,682 Ordinary Shares	169,682
Mr Lynden Kenyon	169,682 Ordinary Shares	169,682
Total KSA	339,364 Ordinary Shares	339,364
F Deemed interest of S&G arising under Adams Leyland Sale Agreement (ALSA)⁽⁶⁾		
Donald Cameron	67,288 Ordinary Shares	67,288
Phillip Young	67,288 Ordinary Shares	67,288
John McDonald	67,288 Ordinary Shares	67,288
Total ALSA	201,864 Ordinary Shares	201,864
G Deemed interest of S&G arising under Keddies Sale Agreement (KSA)⁽⁷⁾		
Scott Roulstone	563,064 Ordinary Shares	563,064
Tony Barakat	563,064 Ordinary Shares	563,064
Adrian Barakat	168,919 Ordinary Shares	168,919
Robyn Burgess	112,613 Ordinary Shares	112,613
Eleni Sarian	112,613 Ordinary Shares	112,613
Gillian Potts	112,613 Ordinary Shares	112,613
Steven Moussas	112,613 Ordinary Shares	112,613
Sharon Carbone	112,613 Ordinary Shares	112,613
Jasmina Mackovic	56,307 Ordinary Shares	56,307
Fiona Ley	56,307 Ordinary Shares	56,307
Geoffrey O'Hare	56,307 Ordinary Shares	56,307
Kasturi Wren	56,307 Ordinary Shares	56,307
Total KSA	2,083,340 Ordinary Shares	2,083,340
H Deemed interest of S&G arising under Conveyancing Works Agreement (CWA)⁽⁸⁾		
Mr Don Horsfall	256,533 Ordinary Shares	256,533 Ordinary Shares
Mr Lee Baillie	17,232 Ordinary Shares	17,232 Ordinary Shares
Mr Matthew Punter	150,677 Ordinary Shares	150,677 Ordinary Shares
Total CWA	424,442 Ordinary Shares	424,442 – Change- issue of new shares subject to disposal restrictions
I Deemed interest of S&G arising under Russell Jones & Walker Agreement (RJWA)⁽⁹⁾		
John Webber	503572 Ordinary Shares	503572
Alexander Whitehead	839303 Ordinary Shares	839303

Registered holder of securities & persons entitled to be registered as holders	Class & Number of Securities	Person's votes
Ian Fletcher	839303 Ordinary Shares	839303
Richard Langton	839303 Ordinary Shares	839303
Edgard Cooper	839303 Ordinary Shares	839303
Scott Ingram	839303 Ordinary Shares	839303
Simon Allen	839303 Ordinary Shares	839303
Jeremy Clarke-Williams	839303 Ordinary Shares	839303
Nicolas Holyroyd	839303 Ordinary Shares	839303
Neil Kinsella	839303 Ordinary Shares	839303
Clive Howard	839303 Ordinary Shares	839303
Paul Kitson	839303 Ordinary Shares	839303
John Sturzaker	839303 Ordinary Shares	839303
Paul Daniels	788944 Ordinary Shares	788944
Elizabeth Dux	671442 Ordinary Shares	671442
Amanada McAlister	839303 Ordinary Shares	839303
Julie Morris	285361 Ordinary Shares	285361
Martin Price	134288 Ordinary Shares	134288
Rosemary Rollason	50358 Ordinary Shares	50358
Total RJWA	13344904	13344904- Change- issue of new shares subject to disposal restrictions
J Deemed interest of S&G arising under Bussoletti Agreement (BA)⁽¹⁰⁾		
Mr Phillip Bussoletti	187,500 Ordinary Shares	187,500 Ordinary Shares
Total BA	187,500 Ordinary Shares	187,500 – Change- issue of new shares subject to disposal restrictions

- (1) Represents the Principals of acquired law firms subject to sale/disposition restrictions on Ordinary Shares under the Binding Commitments as previously disclosed to the market.
- (2) Represents Vendors of acquired law firms subject to sale/disposal restrictions on Ordinary Shares under the Sale Agreements.
- (3) Represents participants in the EOP subject to sale/disposition restrictions on Ordinary Shares under the EOP previously disclosed to the market.
- (4) Represents the Trilby Misso Vendors of Trilby Misso Lawyers under the Trilby Sale Agreement dated 25 June 2010 as previously disclosed to the market.
- (5) Represents the Kenyons Vendors of Kenyons Lawyers under the Kenyons Sale Agreement dated 11 November 2009.
- (6) Represents the Adams Leyland Vendors of Adams Leyland Lawyers under the Adams Leyland Sale Agreement dated 11 November 2009.
- (7) Represents the Keddies employee Vendors of the Keddies law practice under the Keddies Sale Agreement dated 29 October 2010.
- (8) Represents the Conveyancing Works Vendors of the Conveyancing Works conveyancing legal practice under the Conveyancing Works Sale Agreement dated 16 November 2011.
- (9) Represents the Russell Jones & Walker Vendors of the Russell Jones & Walker law practice under the Russell Jones & Walker Sale Amended Agreement dated 27 April 2012.
- (10) Represents the Vendor of the Bussoletti Lawyers law practice under the Bussoletti Sale Agreement dated 21 December 2011.

This is the annexure marked "A" referred to in the Notice of change of interests of substantial holder (form 604) signed by me:

KIRSTEN MORRISON
COMPANY SECRETARY



Signature

Date: 7 MAY 2012