



MARKET RELEASE

14 May 2012

Cell Aquaculture Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Cell Aquaculture Limited (the "Company") will be lifted and reinstated to official quotation on Wednesday, 16 May 2012 following the Company's compliance with Chapter 12 of the ASX listing rules.

Security Code: CAQ

A handwritten signature in black ink, appearing to read 'Mauro Piccini', written over a horizontal line.

Mauro Piccini
Adviser Listings (Perth)