



16 May 2012

DAILY SHARE BUY-BACK NOTICE

Please find attached an Appendix 3E relating to the purchase by the Company of Resolute Mining shares.

For and on behalf of the Board



GREG FITZGERALD

Company Secretary

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Resolute Mining Limited	39 097 088 689

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market
2	Date Appendix 3C was given to ASX	29 September 2011

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,059,477 1,500,000
4	Total consideration paid or payable for the shares/units	13,053,549 2,200,899

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$1.80 date: 27/3/12 lowest price paid:\$1.495 date: 9/5/12	highest price paid: \$1.47 lowest price paid: \$1.46 highest price allowed under rule 7.33: \$1.61

Participation by directors

6 Deleted 30/9/2001.	n/a
----------------------	-----

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	37,301,400 shares
---	-------------------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 16/5/12.....
(Director/Company secretary)

Print name: ..Greg Fitzgerald.....

+ See chapter 19 for defined terms.