

16 May 2012

Australian Securities Exchange
2 The Esplanade
PERTH WA 6000

Rights issue closes and Shortfall offer remains open until 14 August 2012

Actinogen Limited (ASX: ACW) advises that the Company's 1 for 2 non-renounceable rights issue at \$0.03 each with 1 free attaching option exercisable at \$0.20 each and expiring on 30 September 2015 closed undersubscribed on 14 May 2012.

Details of entitlements taken up and shortfall applications received as of 14 May 2012 are below.

Entitlements shares available	Entitlements taken up	Shortfall applications received	Shortfall shares still available
40,232,214	2,546,399	4,526,954	33,158,861

Entitlements taken up and shortfall applications received total \$212,200.59

The Company advises that the allotment of rights issue and part shortfall shares including the free attaching options will take place on or around 18 May 2012.

The Company notes that allotment of these securities is subject to cheque dishonors and final audits by our share registry Computershare.

Yours faithfully



Suraj Sanghani
Company Secretary

