

17 May 2012

Australian Securities Exchange
2 The Esplanade
PERTH WA 6000

Rights issue and part shortfall securities to be issued

Actinogen Limited (ASX: ACW) advises that it has received notification from its share registry of the final audited numbers of the rights issue entitlements taken up and shortfall applications received as of 14 May 2012. These details appear in the table below.

Entitlements shares available	Entitlements taken up	Shortfall applications received	Shortfall shares still available
40,232,214	2,546,399	4,526,953	33,158,862

This represents a 1 share and \$0.03 difference to the details in the announcement made on 16 May 2012.

Total cash received by the company now totals \$212,200.56.

The Company advises that the allotment of rights issue and part shortfall shares including the free attaching options will take place on 18 May 2012.

Yours faithfully



Suraj Sanghani
Company Secretary

