

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                        |                                 |
|------------------------|---------------------------------|
| <b>Name of entity:</b> | <b>Peninsula Energy Limited</b> |
| <b>ABN:</b>            | <b>67 062 409 303</b>           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | John Simpson    |
| <b>Date of last notice</b> | 18 January 2012 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                       | Direct and Indirect                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Nature of indirect interest<br/>(including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <b>Geohen Investments Pty Ltd</b><br><i>Interest as Director and Beneficiary</i><br><br><b>Etchell Capital Pty Ltd</b><br><i>Interest as Director and Beneficiary</i><br><br><b>Etchell Capital Pty Ltd &lt;Simpson Superannuation A/C&gt;</b><br><i>Interest as Director and Beneficiary</i><br><br><b>Etchell Investments P/L ATF<br/>&lt;Simpson Super Fund&gt;</b><br><i>Interest as Director and Beneficiary</i> |
| <b>Date of change</b>                                                                                                                                    | 17 May 2012                                                                                                                                                                                                                                                                                                                                                                                                           |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>No. of securities held prior to change</b>                                                                                                                               | <p><b>Geohen Investments Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 16,216,667 Ordinary Fully Paid Shares</li> <li>- 579,167 Listed options exercisable at 3 cents on or before 30 June 2012</li> </ul> <p><b>Etchell Capital Pty Ltd &lt;Simpson Superannuation A/c&gt;</b></p> <ul style="list-style-type: none"> <li>- 9,677,924 Ordinary Fully Paid Shares</li> <li>- 1,219,481 Listed options exercisable at 3 cents on or before 30 June 2012</li> <li>- 7,003,101 Listed Options exercisable at 3 cents on or before 31 December 2015 (PENOC)</li> </ul> <p><b>Etchell Capital Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 14,517,808 Ordinary Fully Paid Shares</li> <li>- 79,452 Listed options exercisable at 3 cents on or before 30 June 2012</li> <li>- 7,000,000 Performance Shares Class C expiring 30 June 2014</li> </ul> <p><b>John Andrew Simpson</b></p> <ul style="list-style-type: none"> <li>- 7,000,000 Listed options exercisable at 3 cents on or before 30 June 2012.</li> </ul>  |
| <b>Class</b>                                                                                                                                                                | Ordinary Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <b>Number acquired</b>                                                                                                                                                      | 1,400,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <b>Number disposed</b>                                                                                                                                                      | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$49,353.85                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>No. of securities held after change</b>                                                                                                                                  | <p><b>Geohen Investments Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 16,216,667 Ordinary Fully Paid Shares</li> <li>- 579,167 Listed options exercisable at 3 cents on or before 30 June 2012</li> </ul> <p><b>Etchell Capital Pty Ltd &lt;Simpson Superannuation A/c&gt;</b></p> <ul style="list-style-type: none"> <li>- 10,377,924 Ordinary Fully Paid Shares</li> <li>- 1,219,481 Listed options exercisable at 3 cents on or before 30 June 2012</li> <li>- 7,003,101 Listed Options exercisable at 3 cents on or before 31 December 2015 (PENOC)</li> </ul> <p><b>Etchell Capital Pty Ltd</b></p> <ul style="list-style-type: none"> <li>- 15,217,808 Ordinary Fully Paid Shares</li> <li>- 79,452 Listed options exercisable at 3 cents on or before 30 June 2012</li> <li>- 7,000,000 Performance Shares Class C expiring 30 June 2014</li> </ul> <p><b>John Andrew Simpson</b></p> <ul style="list-style-type: none"> <li>- 7,000,000 Listed options exercisable at 3 cents on or before 30 June 2012.</li> </ul> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trade                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

## Part 2 – Change of director's interests in contracts

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                                                     |     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                                           | N/A |
| <b>Nature of interest</b>                                                                                                                                                                           | N/A |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                                         | N/A |
| <b>Date of change</b>                                                                                                                                                                               | N/A |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in<br/>relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>                                                                                                                                                                            | N/A |
| <b>Interest disposed</b>                                                                                                                                                                            | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details<br/>and an estimated valuation</small>                                                                     | N/A |
| <b>Interest after change</b>                                                                                                                                                                        | N/A |

#### Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                                       |     |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a <sup>+</sup>closed period where prior written<br/>clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade<br/>to proceed during this period?</b>                                                              | N/A |
| <b>If prior written clearance was provided, on what date was this<br/>provided?</b>                                                                                   | N/A |

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<sup>+</sup> See chapter 19 for defined terms.